

Package ‘StatsTFLValR’

May 7, 2026

Type Package

Title Utilities for Validation of Clinical Trial 'SDTM', 'ADaM' and 'TFL' Outputs

Version 1.0.0

Description Provides utility functions for validation and quality control of clinical trial datasets and outputs across 'SDTM', 'ADaM' and 'TFL' workflows. The package supports dataset loading, metadata inspection, frequency and summary calculations, table-ready aggregations, and compare-style dataset review similar to 'SAS' 'PROC COMPARE'. Functions are designed to support reproducible execution, transparent review, and independent verification of statistical programming results. Dataset comparisons may leverage 'arsenal' <<https://cran.r-project.org/package=arsenal>>.

License MIT + file LICENSE

Encoding UTF-8

RoxygenNote 7.3.3

Depends R (>= 4.2.0)

Imports dplyr, tidyr, tibble, rlang, haven, readxl, tidyselect, purrr, arsenal, data.table

Suggests knitr, rmarkdown, testthat (>= 3.0.0), gt, gtsummary, withr

Config/testthat/edition 3

URL <https://github.com/kalsem/StatsTFLValR>

BugReports <https://github.com/kalsem/StatsTFLValR/issues>

NeedsCompilation no

Author Mangesh Kalsekar [aut, cre]

Maintainer Mangesh Kalsekar <kalsekar.mangesh@gmail.com>

Repository CRAN

Date/Publication 2026-01-29 19:00:02 UTC

Contents

ATCbyDrug	2
freq_by	5
freq_by_line	8
generate_compare_report	10
get_column_info	13
get_data	15
mean_by	16
sas_round	18
SOCbyPT	19
SOCbyPT_Grade	23

Index	29
--------------	-----------

ATCbyDrug	<i>Fully Nested ATC2 → ATC4 → Drug (CMDECOD) Table by Treatment (wide)</i>
-----------	--

Description

Builds a three-level nested summary table of concomitant medications (or similar data), grouped as **ATC2 → ATC4 → Drug (CMDECOD)**, with counts and percentages by treatment arm. Outputs a **wide** data frame where each treatment column contains `n (pct)`.

Two indent modes are supported for the display label column `stat`:

- **RTF mode (default):** If `atc4_spaces` and `cmdecod_spaces` are both NULL, and `rtf_safe = TRUE`, `stat` will include the provided RTF indent strings (`atc4_rtf`, `cmdecod_rtf`) before the label text.
- **SAS blanks mode:** If `atc4_spaces` or `cmdecod_spaces` is provided (non-NULL), `stat` will use **only blank spaces** (no RTF codes) as visual indents (SAS-style), regardless of `rtf_safe`.

Sorting can be controlled by `sort_by`:

- "count" (default): within each level, sort descending by counts for the column `n__<trtan_coln>` (e.g., `n__21`), then alphabetically.
- "alpha": alphabetical ascending order at each level.

Rows where **all three levels** are "UNCODED" (case-insensitive) are pushed to the very end of the table (after all other rows), preserving the nested order.

Usage

```
ATCbyDrug(
  indata,
  dmdata,
  group_vars,
  trtan_coln,
```

```

    rtf_safe = TRUE,
    sort_by = c("count", "alpha"),
    atc4_spaces = NULL,
    cmdecod_spaces = NULL,
    atc4_rtf = "(*ESC*)R/RTF\"\\li180 \"",
    cmdecod_rtf = "(*ESC*)R/RTF\"\\li360 \""
  )

```

Arguments

<code>indata</code>	A data frame containing medication/event records. Must include: USUBJID and the variables named in <code>group_vars</code> .
<code>dmdata</code>	A data frame with one row per subject (for denominators). Must include USUBJID and the main treatment grouping variable (first element of <code>group_vars</code>).
<code>group_vars</code>	Character vector of length 4 specifying, in order: <code>c(main_group, atc2, atc4, meddecod)</code> . <ul style="list-style-type: none"> • <code>main_group</code> = treatment/grouping variable used for columns (e.g., "TRTAN"). • <code>atc2, atc4, meddecod</code> = the three nested display levels.
<code>trtan_coln</code>	Character scalar giving the column-level of interest used for count-based sorting, i.e., the suffix in <code>n_<trtan_coln></code> . Example: "21" makes the function look for <code>n_21</code> to drive "count" sorting.
<code>rtf_safe</code>	Logical; if TRUE, RTF strings will be used in <code>stat</code> when both <code>atc4_spaces</code> and <code>cmdecod_spaces</code> are NULL. If either spaces argument is provided, <code>stat</code> will not include RTF strings.
<code>sort_by</code>	One of <code>c("count", "alpha")</code> . See Details.
<code>atc4_spaces, cmdecod_spaces</code>	NULL or non-negative integer specifying the number of blank spaces to prepend for ATC4 and Drug (CMDECOD) labels in <code>stat</code> . If either is non-NULL, the function uses SAS blanks mode (no RTF codes).
<code>atc4_rtf, cmdecod_rtf</code>	Character RTF indent strings used only when <i>both</i> <code>atc4_spaces</code> and <code>cmdecod_spaces</code> are NULL and <code>rtf_safe = TRUE</code> . Defaults: <code>(*ESC*)R/RTF\"\\li180 "</code> for ATC4, <code>(*ESC*)R/RTF\"\\li360 "</code> for Drug (CMDECOD).

Details

Denominator (N) is computed from `dmdata` as distinct USUBJID per `main_group`. For each level (ATC2, ATC4 within ATC2, Drug/CMDECOD within ATC4), the function computes distinct-subject counts by `main_group`, the percentage w.r.t. N, and forms "n (pct)". The wide result has:

- `stat` = display label with indent (RTF or blanks, depending on mode).
- `trt<value>` columns (e.g., `trt21, trt22, ...`): "n (pct)" per treatment value.
- `n_<value>` columns mirroring raw counts (useful for custom sorting or QC).
- Ordering columns: `sec_ord, psec_ord, sort_ord` (help keep nested order).

Indent modes:

- *RTF mode*: Use when you want RTF control words in the output for direct RTF rendering. Do **not** set `atc4_spaces/cmdecod_spaces`; keep `rtf_safe = TRUE`.
- *SAS blanks mode*: Provide `atc4_spaces` and/or `cmdecod_spaces` to indent using blanks only (friendly for plain-text outputs or RTF pipelines that inject formatting later).

UNCODED handling: Rows are considered UNCODED **only if** all three of ATC2, ATC4, and Drug (CMDECOD) equal "UNCODED" (case-insensitive, leading/trailing space ignored). Such rows are assigned to the end of the table after sorting.

Value

A tibble with nested rows containing:

- `stat` (indented label),
- treatment columns `trt*` (string "n (pct)"),
- raw-count columns `n_*`,
- helper ordering columns (`sec_ord`, `psec_ord`, `sort_ord`).

Examples

```
library(dplyr)

cm <- tibble::tribble(
  ~USUBJID, ~TRTAN, ~ATC2,      ~ATC4,      ~CMDECOD,
  "01",      21,    "A - Alim.", "A01A",    "CHLORHEXIDINE",
  "01",      21,    "A - Alim.", "A01A",    "CHLORHEXIDINE",
  "02",      21,    "A - Alim.", "A01A",    "NYSTATIN",
  "03",      22,    "A - Alim.", "A01A",    "NYSTATIN",
  "04",      22,    "J - Anti.", "J01C",    "AMOXICILLIN",
  "05",      21,    "J - Anti.", "J01C",    "AMOXICILLIN",
  "06",      22,    "UNCODED",  "UNCODED", "UNCODED"
)

dm <- tibble::tribble(
  ~USUBJID, ~TRTAN,
  "01",      21,
  "02",      21,
  "05",      21,
  "03",      22,
  "04",      22,
  "06",      22
)

out_rtf <- ATCbyDrug(
  indata      = cm,
  dmdata      = dm,
  group_vars  = c("TRTAN", "ATC2", "ATC4", "CMDECOD"),
  trtan_coln  = "21",
  rtf_safe    = TRUE,
)
```

```

    sort_by      = "count"
  )

  out_rtf

out_spaces <- ATCbyDrug(
  indata        = cm,
  dmdata        = dm,
  group_vars    = c("TRTAN", "ATC2", "ATC4", "CMDECOD"),
  trtan_coln    = "21",
  sort_by       = "count",
  atc4_spaces   = 2,
  cmdecod_spaces = 4
)

out_spaces

out_alpha <- ATCbyDrug(
  indata        = cm,
  dmdata        = dm,
  group_vars    = c("TRTAN", "ATC2", "ATC4", "CMDECOD"),
  trtan_coln    = "21",
  sort_by       = "alpha",
  rtf_safe      = FALSE
)

out_alpha

```

freq_by	<i>Frequency Table by Group (wide): n (%) with flexible ordering and formats</i>
---------	--

Description

freq_by() produces a one-level frequency table by treatment (wide layout) where each row is a category of last_group (e.g., a bucketed lab value), and each treatment column shows **n (%)** using distinct subject counts.

New: If fmt is **not provided** (NULL), labels are derived from the **unique values present in** data[[last_group]] (post na_to_code mapping, if used).

It supports:

- **SAS-style rounding** (use_sas_round = TRUE) for the percent.

- Format mapping via either a **named vector** or a **tibble/data.frame** with columns value (codes) and row (labels).
- **Ordering** by the **numeric value** of last_group found in the data, or optionally the **union** of format + data codes (include_all_fmt_levels).
- Counting **NA** under a chosen code/label using na_to_code (e.g., code "4" = "MISSING").
- Auto-detecting the subject ID column when id_var is not provided.

Usage

```
freq_by(
  data,
  denom_data = NULL,
  main_group,
  last_group,
  label,
  sec_ord,
  fmt = NULL,
  use_sas_round = FALSE,
  indent = 2,
  id_var = "USUBJID",
  include_all_fmt_levels = TRUE,
  na_to_code = NULL
)
```

Arguments

data	A data frame containing at least main_group, last_group, and an ID column.
denom_data	Optional data frame used to derive denominators (N per treatment). Defaults to data.
main_group	Character scalar. The treatment or grouping variable name (columns in output), e.g., "TRTAN".
last_group	Character scalar. The categorical code variable to tabulate (rows). Numeric or character are both accepted; converted to character for display/ordering.
label	Character scalar. A header row displayed on top (unindented).
sec_ord	Integer scalar carried through for downstream table sorting.
fmt	Optional. Either: <ul style="list-style-type: none"> • a named character vector like c("1"="<1", "2"="1-<4", ...) (names = codes, values = labels), or • a data.frame/tibble with columns value (codes) and row (labels), or • a string naming an object (in parent frame) that resolves to either of the above. If NULL (default), labels are derived from unique values of data[[last_group]].
use_sas_round	Logical; if TRUE, percent is rounded with SAS-compatible "round halves away from zero" via sas_round(). Default FALSE.
indent	Integer number of leading spaces applied to all category rows (the first label row is not indented). Default 2.

id_var	Character; the subject identifier column. If not found in data, the function tries common alternatives (e.g., USUBJID, SUBJID, etc.).
include_all_fmt_levels	Logical; if TRUE (default), the row order is built from the union of format codes and data codes (numeric sort). When <code>fmt = NULL</code> , this effectively reduces to observed data codes only.
na_to_code	Optional character scalar (e.g., "4"). If supplied, NA values in <code>last_group</code> are counted under that code before tabulation.

Details

- Counting uses `n_distinct(id_var)` within each (`main_group`, `last_group`) cell.
- Percent is $100 * n / N$ where $N = \text{distinct subjects in } \text{denom_data} \text{ by } \text{main_group}$.
- When `fmt = NULL`, both **codes** and **labels** are taken from the observed values of `last_group` (after applying `na_to_code` mapping), ordered numerically where possible.
- Output treatment columns are normalized to `trtXX` if original names start with digits.
- Missing treatment arms are added as "0".

Value

A tibble with:

- `stat` (character), `sort_ord` (integer), `sec_ord` (integer),
- One column per treatment arm (e.g., `trt1`, `trt2`, ...), with "n (pct)" or "0".

Examples

```
set.seed(1)

toy_adsl <- tibble::tibble(
  USUBJID = sprintf("ID%03d", 1:60),
  TRTAN = sample(c(1, 2), size = 60, replace = TRUE),
  AGE = sample(18:85, size = 60, replace = TRUE),
  SEX = sample(c("Male", "Female"), size = 60, replace = TRUE),
  ETHNIC = sample(
    c("Hispanic or Latino",
      "Not Hispanic or Latino",
      "Unknown",
      NA_character_),
    size = 60, replace = TRUE
  )
) |>
dplyr::mutate(
  AGEGR1 = dplyr::case_when(
    AGE < 65 ~ "<65 years",
    AGE >= 65 & AGE < 75 ~ "65-<75 years",
    AGE >= 75 ~ ">=75 years"
  )
)
```

```
toy_dm <- toy_ads1 |>
  dplyr::select(USUBJID, TRTAN)

freq_by(
  data      = toy_ads1,
  denom_data = toy_dm,
  main_group = "TRTAN",
  last_group = "AGEGR1",
  label     = "Age group, n (%)",
  sec_ord   = 1,
  fmt       = NULL,
  na_to_code = NULL
)

freq_by(
  data      = toy_ads1,
  denom_data = toy_dm,
  main_group = "TRTAN",
  last_group = "SEX",
  label     = "Sex, n (%)",
  sec_ord   = 2,
  fmt       = NULL,
  na_to_code = "99"
)

fmt_ethnic <- c(
  "Hispanic or Latino"      = "Hispanic or Latino",
  "Not Hispanic or Latino" = "Not Hispanic or Latino",
  "Unknown"                 = "Unknown",
  "99"                      = "Missing"
)

freq_by(
  data      = toy_ads1,
  denom_data = toy_dm,
  main_group = "TRTAN",
  last_group = "ETHNIC",
  label     = "Ethnic group, n (%)",
  sec_ord   = 3,
  fmt       = fmt_ethnic,
  include_all_fmt_levels = TRUE,
  na_to_code = "99"
)
```

Description

Generates a single-row frequency summary table across treatment groups, reporting counts and percentages of subjects meeting a filter condition.

Usage

```
freq_by_line(data, id_var, trt_var, filter_expr, label, denom_data = NULL)
```

Arguments

<code>data</code>	A data.frame containing subject-level data.
<code>id_var</code>	Unquoted subject ID variable (e.g., USUBJID).
<code>trt_var</code>	Unquoted treatment variable (e.g., TRT01P).
<code>filter_expr</code>	A logical filter expression (unquoted), e.g., SAFFL == "Y" & AGE >= 65.
<code>label</code>	Character string for the row label in the output (e.g., "SAF population").
<code>denom_data</code>	Optional. A data.frame used to calculate denominators per treatment group. Defaults to data.

Details

This function calculates the number and percentage of unique subjects per treatment group (`trt_var`) satisfying a given filter condition (`filter_expr`). The result is formatted as "n (pct)" and returned in a single-row tibble, labeled by the provided label. An optional denominator dataset (`denom_data`) can be specified to override the default denominator population (used to calculate percentages).

Useful for producing compact summary rows (e.g., "SAF Population", "Subjects >= 65") in clinical tables.

Value

A one-row tibble containing "n (pct)" summaries per treatment group.

Examples

```
set.seed(123)
adsl <- data.frame(
  USUBJID = paste0("SUBJ", 1:100),
  TRT01P = sample(c("0", "54", "100"), 100, replace = TRUE),
  SAFFL = sample(c("Y", "N"), 100, replace = TRUE),
  AGE = sample(18:80, 100, replace = TRUE)
)

freq_by_line(adsl, USUBJID, TRT01P, SAFFL == "Y", label = "SAF population")

saf <- adsl[adsl$SAFFL == "Y", ]
```

```

freq_by_line(
  ads1, USUBJID, TRT01P,
  AGE >= 65,
  label = "Age >=65 in SAF",
  denom_data = saf
)

```

```
generate_compare_report
```

Compare DEV vs VAL datasets (PROC COMPARE-style) with robust file detection

Description

generate_compare_report() compares a **developer (DEV)** dataset and a **validation (VAL)** dataset for a given domain and produces outputs similar to SAS PROC COMPARE.

This function is intended for ADaM/SDTM/TFL validation workflows and supports:

- **Directory-driven inputs:** DEV and VAL locations are provided via dev_dir and val_dir.
- **Case-insensitive domain matching:** domain = "ADAE" will match files like adae.*.
- **VAL prefix flexibility:** resolves prefix_val variants such as v_, v-, and v (no separator).
- **Automatic extension detection** for DEV and VAL files: .sas7bdat, .xpt, .csv, .rds.
- **Optional filtering** using filter_expr prior to comparison.
- **Optional PROC COMPARE-style CSV** output with BASE, COMPARE, and DIF triplets.
- **Optional LST-like report** using arsenal::comparedf() for summarized differences.

Usage

```

generate_compare_report(
  domain,
  dev_dir,
  val_dir,
  by_vars = c("STUDYID", "USUBJID"),
  vars_to_check = NULL,
  report_dir = NULL,
  prefix_val = "v_",
  max_print = 50,
  write_csv = FALSE,
  run_comparedf = TRUE,
  filter_expr = NULL,
  study_id = NULL,
  author = NULL
)

```

Arguments

domain	Character scalar domain name (e.g., "adsl", "adae", "rt-ae-sum"). Matching is case-insensitive.
dev_dir	DEV dataset directory path.
val_dir	VAL dataset directory path.
by_vars	Character vector of key variables used to match records (e.g., c("STUDYID", "USUBJID") or c("STUDYID", "USUBJID", "AESEQ")).
vars_to_check	Optional character vector of variables to compare. If NULL, compares all common variables (excluding key handling remains as per implementation).
report_dir	Output directory for report files. Created if missing.
prefix_val	Character prefix for validation datasets (default "v_"). The resolver also supports variants like v- and v (no separator).
max_print	Maximum number of lines printed in the .lst report for summaries/diffs.
write_csv	Logical; if TRUE, writes PROC COMPARE-style CSV to report_dir as compare_<domain>.csv.
run_comparedf	Logical; if TRUE, uses arsenal::comparedf() to generate a .lst report.
filter_expr	Optional filter expression string evaluated within each dataset (e.g., "SAFFL == 'Y' & TRTEMFL == 'Y'").
study_id	Optional study identifier included in the .lst header.
author	Optional author name included in the .lst header.

Details

The function looks for exactly one matching domain file per directory:

- DEV: <domain>.<ext>
- VAL: <prefix><domain>.<ext> where <prefix> is prefix_val plus common variants supporting underscore/hyphen/no-separator forms (e.g., v_, v-, v).

Supported extensions (priority order) are: sas7bdat, xpt, csv, rds.

If multiple matches exist for the same domain in a directory (e.g., adae.csv and adae.xpt), the function stops with an **ambiguous match** error to prevent accidental comparisons.

PROC COMPARE-style CSV behavior When write_csv = TRUE, the output includes:

- _TYPE_ with values BASE, COMPARE, DIF
- _OBS_ sequence within each BY key
- For numeric variables, DIF = DEV - VAL
- For Date variables, DIF is **integer day difference** (as.integer(DEV - VAL))
- For POSIXct variables, DIF is **seconds difference** (as.numeric(DEV - VAL))
- For other types, DIF is a character mask (X indicates difference)

Value

Invisibly returns a list with:

- `only_in_dev`: rows present only in DEV (set-difference result)
- `only_in_val`: rows present only in VAL (set-difference result)
- `comparedf`: `arsenal::comparedf` object (or NULL if `run_comparedf = FALSE`)

See Also

[comparedf](#), [fsetdiff](#), [fintersect](#)

Examples

```
td <- tempdir()
dev_dir <- file.path(td, "dev")
val_dir <- file.path(td, "val")
rpt_dir <- file.path(td, "rpt")
dir.create(dev_dir, showWarnings = FALSE)
dir.create(val_dir, showWarnings = FALSE)
dir.create(rpt_dir, showWarnings = FALSE)

dev <- data.frame(
  STUDYID = "STDY1",
  USUBJID = c("01", "02"),
  AESEQ   = c(1, 1),
  AETERM  = c("HEADACHE", "NAUSEA"),
  stringsAsFactors = FALSE
)
val <- dev
val$AETERM[2] <- "VOMITING"

utils::write.csv(dev, file.path(dev_dir, "adae.csv"), row.names = FALSE)
utils::write.csv(val, file.path(val_dir, "v-adae.csv"), row.names = FALSE)

generate_compare_report(
  domain      = "adae",
  dev_dir     = dev_dir,
  val_dir     = val_dir,
  by_vars     = c("STUDYID", "USUBJID", "AESEQ"),
  report_dir  = rpt_dir,
  write_csv   = TRUE,
  run_comparedf = FALSE
)

generate_compare_report(
  domain      = "ADAE",
  dev_dir     = dev_dir,
  val_dir     = val_dir,
```

```

    by_vars      = c("STUDYID", "USUBJID", "AESEQ"),
    report_dir   = rpt_dir,
    write_csv    = FALSE,
    run_comparedf = FALSE
  )

  generate_compare_report(
    domain       = "adae",
    dev_dir      = dev_dir,
    val_dir      = val_dir,
    by_vars      = c("STUDYID", "USUBJID", "AESEQ"),
    report_dir   = rpt_dir,
    filter_expr  = "USUBJID == '02'",
    write_csv    = TRUE,
    run_comparedf = FALSE
  )

```

get_column_info

Extract Column Metadata from a Data Frame

Description

Inspects a data frame and returns a summary of metadata for each column, including column name, label, format, class/type, missingness, uniqueness, and (optionally) SAS-style display for Date variables (e.g., DATE9 -> 09JUL2012).

Usage

```

get_column_info(
  df,
  include_attributes = TRUE,
  exclude_attributes = c("class", "row.names"),
  label_attr = c("label", "var.label", "labelled", "Label"),
  format_attr = c("format", "format.sas", "Format", "displayWidth"),
  compute_ranges = TRUE,
  sas_date_display = TRUE
)

```

Arguments

df A data.frame or tibble. The input dataset whose column metadata should be extracted.

include_attributes Logical. If TRUE, includes a list-column of full attributes (after exclusions).

exclude_attributes Character vector of attribute names to drop from the attributes list.

label_attr Character vector of attribute names to check (in order) for a label.
format_attr Character vector of attribute names to check (in order) for a format.
compute_ranges Logical. If TRUE, computes min/max for numeric and date/datetime types.
sas_date_display Logical. If TRUE, adds SAS-style display columns for Date/POSIXct.

Value

A tibble with one row per column and metadata fields.

- **column**: Column name
- **label**: Label attribute (if present)
- **format**: Format attribute (if present; e.g., DATE9.)
- **class**: Class(es)
- **typeof**: Underlying storage type
- **n**: Total length
- **n_missing**: Number of NAs
- **n_unique**: Number of unique values
- **min_raw/max_raw**: Min/max as raw values (Date/numeric)
- **min_disp/max_disp**: Min/max as display strings (SAS-like for dates when enabled)
- **sample_disp**: First non-missing value as display string (SAS-like for dates when enabled)
- **attribute_names**: Comma-separated attribute names (after exclusions)
- **attributes**: List column of attributes (optional)

Examples

```

df <- data.frame(
  USUBJID = c("01", "02", "03"),
  AGE     = c(45, 50, NA),
  TRTAN   = c(1L, 2L, 1L),
  ASTDT   = as.Date(c("2024-01-01", "2024-01-02", "2024-01-03")),
  stringsAsFactors = FALSE
)

get_column_info(df)

```

Description

Loads one or more data files from a given directory. Supports multiple file types commonly used in clinical trials: .sas7bdat, .xpt, .csv, .xls, and .xlsx.

Usage

```
get_data(dir, file_names = NULL)
```

Arguments

dir	Character. Path to the directory containing data files.
file_names	Character vector. Optional base names (with or without extensions) to load; if NULL, loads all supported files from the directory.

Details

Automatically detects file extensions and returns each dataset using its base file name (e.g., "ads1.xpt" becomes ads1).

If multiple files with the same base name but different extensions exist (e.g., ads1.csv and ads1.sas7bdat), the function stops and reports the duplicates to avoid ambiguity.

Value

If exactly one file is loaded, returns the dataset. If multiple files are loaded, returns a named list of datasets.

Examples

```
## Not run:  
  
ads1 <- get_data("path/to/adam", "ads1")  
  
ds <- get_data("path/to/adam")  
  
ads1 <- ds$ads1  
  
## End(Not run)
```

 mean_by

Summary Table: Mean and Related Statistics by Group

Description

This function calculates common summary statistics (N, Mean, SD, Median, Q1, Q3, Min, Max) for a numeric variable, grouped by a treatment or category variable. It supports optional **SAS-style rounding** (round half away from zero) and formats the results for table-ready display. Missing treatment groups are automatically added with zero values.

Usage

```
mean_by(
  data,
  group_var,
  uniq_var,
  label,
  sec_ord,
  precision_override = NULL,
  indent = 3,
  use_sas_round = FALSE,
  id_var = "USUBJID"
)
```

Arguments

data	A data frame or tibble containing the input data.
group_var	The grouping variable (e.g., treatment arm). Can be unquoted (tidy evaluation) or a string.
uniq_var	The numeric variable to summarise. Can be unquoted (tidy evaluation) or a string.
label	Character string: table section label for the output (e.g., "BMI (WEIGHT [KG]/HEIGHT [M2])").
sec_ord	Integer: section order value (for downstream table ordering).
precision_override	Optional integer to manually set decimal precision; if NULL, the function infers precision from the data.
indent	Integer: number of leading spaces in statistic labels (default = 3).
use_sas_round	Logical: if TRUE, applies SAS-compatible rounding (round half away from zero). Default is FALSE.
id_var	Character: name of subject ID variable (default = "USUBJID"). If not found, function attempts to auto-detect common ID variable names.

Details

The function:

1. Auto-detects precision if `precision_override` is NULL.
2. Calculates N, mean, SD, quartiles, min, max.
3. Applies SAS-style rounding if `use_sas_round = TRUE`.
4. Converts statistics into a display format suitable for RTF or text output.
5. Ensures all treatment columns appear in output, filling missing ones with "0".

SAS-style rounding logic: Values exactly halfway between two increments are rounded away from zero (e.g., $1.25 \rightarrow 1.3$, $-1.25 \rightarrow -1.3$ with 1 decimal place).

Value

A tibble with the following columns:

- `stats` : internal statistic code (n1, mn, sd, etc.)
- `stat` : display label (" N", " MEAN", etc.)
- `sort_ord` : row ordering number
- `sec_ord` : section ordering number (from input)
- Treatment columns (`trt1`, `trt2`, ...): formatted values per treatment group

Examples

```
library(dplyr)

df <- tibble::tibble(
  USUBJID = rep(1:6, each = 1),
  TRTAN   = c(1, 1, 2, 2, 3, 3),
  BMIBL   = c(25.1, 26.3, 24.8, NA, 23.4, 27.6)
)
mean_by(
  data      = df,
  group_var = TRTAN,
  uniq_var  = BMIBL,
  label     = "BMI (kg/m^2)",
  sec_ord   = 1
)

mean_by(
  data      = df,
  group_var = TRTAN,
  uniq_var  = BMIBL,
  label     = "BMI (kg/m^2)",
  sec_ord   = 1,
  precision_override = 2
)
```

```

mean_by(
  data      = df,
  group_var = TRTAN,
  uniq_var  = BMIBL,
  label     = "BMI (kg/m^2)",
  sec_ord   = 1,
  use_sas_round = TRUE
)

df2 <- tibble::tibble(
  USUBJID = c(1, 2, 3, 4),
  TRTAN    = c(1, 1, 3, 3),
  BMIBL    = c(25.1, 26.3, 23.4, 27.6)
)

mean_by(
  data      = df2,
  group_var = TRTAN,
  uniq_var  = BMIBL,
  label     = "BMI (kg/m^2)",
  sec_ord   = 1
)

```

sas_round

SAS-Compatible Rounding

Description

Performs rounding in the same manner as SAS, where values exactly halfway between two integers are always rounded away from zero. This differs from R's default rounding (IEC 60559), which rounds to the nearest even number ("bankers' rounding").

Usage

```
sas_round(x, digits = 0)
```

Arguments

x A numeric vector to be rounded.

digits Integer indicating the number of decimal places to round to. Default is 0.

Details

In SAS, values like 1.5 or -2.5 are rounded to 2 and -3 respectively. This function emulates that behavior by manually adjusting and checking the fractional component of the value before applying rounding.

Value

A numeric vector with values rounded using SAS-compatible logic.

Examples

```
sas_round(c(1.5, 2.5, 3.5, -1.5, -2.5, -3.5))
```

```
sas_round(c(1.25, 1.35, -1.25, -1.35), digits = 1)
```

```
sas_round(c(1.235, 1.245, -1.235, -1.245), digits = 2)
```

```
sas_round(c(1.2345, 1.2355), digits = 3)
```

```
sas_round(c(1.23445, 1.23455), digits = 4)
```

```
sas_round(c(1.234445, 1.234455), digits = 5)
```

SOCbyPT	<i>SOC → PT summary by treatment (wide), with optional BY-grouping, SOC totals, UNCODED positioning, BY-specific Big-N, and optional Big-N printing</i>
---------	---

Description

Build a System Organ Class (SOC) → Preferred Term (PT) summary by treatment in a wide layout suitable for clinical TLFs. Optionally stratify the display by a BY variable from the AE dataset, order BY groups by a separate key, add TOTAL rows, control UNCODED placement, and optionally calculate percentages using BY-specific denominators.

Usage

```
SOCbyPT(
  indata,
  dmdata,
  pop_data = NULL,
  group_vars,
  trtan_coln,
  by_var = NULL,
  by_sort_var = NULL,
  by_sort_numeric = TRUE,
  id_var = "USUBJID",
  rtf_safe = TRUE,
  indent_str = "(*ESC*)R/RTF\"\\li360 \",
  use_sas_round = FALSE,
  header_blank = FALSE,
  soc_totals = FALSE,
  total_label = "TOTAL SUBJECTS WITH AN EVENT",
```

```

uncoded_position = c("count", "last"),
bigN_by = NULL,
print_bigN = FALSE
)

```

Arguments

<code>indata</code>	AE-like input with at least: subject id, SOC, PT, and the main treatment column. If BY is used, <code>by_var</code> (and <code>by_sort_var</code> if different) must exist in <code>indata</code> .
<code>dmdata</code>	Working denominator dataset (e.g., filtered ADSL) with at least: subject id and the main treatment column. If <code>bigN_by = "YES"</code> and BY is used, <code>dmdata</code> must also contain <code>by_var</code> to compute BY-specific denominators.
<code>pop_data</code>	Master population dataset (e.g., full ADSL) used to define the set/order of treatment arms. If NULL, defaults to <code>dmdata</code> .
<code>group_vars</code>	Character vector of length 3: <code>c(main_treatment, SOC, PT)</code> .
<code>trtan_coln</code>	Treatment level value (e.g., "12" or 12) that drives sorting (descending count, then alpha).
<code>by_var</code>	Optional BY column name (quoted or unquoted) from <code>indata</code> used to split the table into groups.
<code>by_sort_var</code>	Optional column (quoted or unquoted) used to order BY groups. Defaults to <code>by_var</code> .
<code>by_sort_numeric</code>	If TRUE, BY groups ordered by <code>as.numeric(by_sort_var)</code> ; else lexicographic.
<code>id_var</code>	Subject identifier column name. Default "USUBJID".
<code>rtf_safe</code>	If TRUE, PT labels are prefixed by <code>indent_str</code> . Default TRUE.
<code>indent_str</code>	Prefix added to PT labels when <code>rtf_safe = TRUE</code> .
<code>use_sas_round</code>	If TRUE, use SAS-style rounding (ties away from zero). Default FALSE.
<code>header_blank</code>	If TRUE, blank treatment cells on SOC header rows (TOTAL rows remain populated). Default FALSE.
<code>soc_totals</code>	If TRUE, SOC header rows are retained/populated (default behavior). Included for API parity.
<code>total_label</code>	Label for TOTAL row(s). Default "TOTAL SUBJECTS WITH AN EVENT".
<code>uncoded_position</code>	Where to place UNCODED: "count" (default behavior by counts) or "last" (push to bottom).
<code>bigN_by</code>	Flag controlling denominator behavior when BY is used: <ul style="list-style-type: none"> • NULL / "NO" (default): denominators are by treatment only (not stratified by BY) • "YES": denominators are by BY × treatment (requires <code>by_var</code> in <code>dmdata</code>)
<code>print_bigN</code>	If TRUE, prints denominators (Big-N) used for percent calculations to console/log.

Value

A tibble with columns:

- stat
- trt* treatment columns
- sort_ord, sec_ord
- by_var, by_sort_var (when BY used)

Examples

```
library(dplyr)

adae <- tibble::tribble(
  ~USUBJID, ~TRTAN, ~AEBODSYS, ~AEDECOD,
  "01",      11,  "GASTROINTESTINAL", "NAUSEA",
  "01",      11,  "GASTROINTESTINAL", "VOMITING",
  "02",      11,  "NERVOUS SYSTEM",  "HEADACHE",
  "03",      12,  "GASTROINTESTINAL", "NAUSEA",
  "04",      12,  "NERVOUS SYSTEM",  "DIZZINESS",
  "05",      12,  "UNCODED",         "UNCODED"
)

adsl <- tibble::tribble(
  ~USUBJID, ~TRTAN,
  "01",      11,
  "02",      11,
  "03",      12,
  "04",      12,
  "05",      12
)

out1 <- SOCbyPT(
  indata      = adae,
  dmdata      = adsl,
  group_vars  = c("TRTAN", "AEBODSYS", "AEDECOD"),
  trtan_coln  = "12" # reference arm for sorting
)

out1

out2 <- SOCbyPT(
  indata      = adae,
  dmdata      = adsl,
  group_vars  = c("TRTAN", "AEBODSYS", "AEDECOD"),
  trtan_coln  = "12",
  rtf_safe    = FALSE,
  header_blank = TRUE
)
```

```
)
```

```
out2
```

```
adae_sex <- tibble::tribble(
  ~USUBJID, ~TRTAN, ~SEX, ~AEBODSYS, ~AEDECOD,
  "01",      11,  "M",  "GASTROINTESTINAL", "NAUSEA",
  "02",      11,  "F",  "GASTROINTESTINAL", "VOMITING",
  "03",      12,  "M",  "NERVOUS SYSTEM",  "HEADACHE",
  "04",      12,  "F",  "NERVOUS SYSTEM",  "DIZZINESS",
  "05",      12,  "F",  "UNCODED",         "UNCODED"
)
```

```
adsl_sex <- tibble::tribble(
  ~USUBJID, ~TRTAN, ~SEX,
  "01",      11,  "M",
  "02",      11,  "F",
  "03",      12,  "M",
  "04",      12,  "F",
  "05",      12,  "F"
)
```

```
out3 <- SOCbyPT(
  indata      = adae_sex,
  dmdata      = adsl_sex,
  group_vars  = c("TRTAN", "AEBODSYS", "AEDECOD"),
  trtan_coln  = "12",
  by_var      = "SEX",
  by_sort_var = "SEX",
  by_sort_numeric = FALSE,
  uncoded_position = "last"
)
```

```
out3
```

```
out4 <- SOCbyPT(
  indata      = adae_sex,
  dmdata      = adsl_sex,
  group_vars  = c("TRTAN", "AEBODSYS", "AEDECOD"),
  trtan_coln  = "12",
  by_var      = "SEX",
  bigN_by     = "YES",
  print_bigN  = TRUE
)
```

```
out4
```

```
out4_trtN <- SOCbyPT(
```

```

  indata      = adae_sex,
  dmdata      = adsl_sex,
  group_vars = c("TRTAN", "AEBODSYS", "AEDECOD"),
  trtan_coln  = "12",
  by_var      = "SEX",
  bigN_by     = "NO",
  print_bigN  = TRUE
)

```

```
out4_trtN
```

```

pop_adsl <- tibble::tribble(
  ~USUBJID, ~TRTAN,
  "01",      11,
  "02",      11,
  "03",      12,
  "04",      12,
  "05",      13
)

```

```

out5 <- SOCbyPT(
  indata      = adae,
  dmdata      = adsl,
  pop_data    = pop_adsl,
  group_vars  = c("TRTAN", "AEBODSYS", "AEDECOD"),
  trtan_coln  = "12"
)

```

SOCbyPT_Grade

SOC → PT summary by treatment with Grade split (wide)

Description

Summarises AEs by **System Organ Class (SOC)** → **Preferred Term (PT)** per treatment arm and splits each arm into **Grade** buckets (1–5 + NOT REPORTED). The table includes a first **TOTAL SUBJECTS WITH AN EVENT** row, optional SOC subtotal rows, and RTF-safe indenting for PT lines. The SOC/PT block order can be driven by a reference arm (e.g., TRTAN = 12) and a **specific grade** via `sort_grade` (default 5).

Usage

```

SOCbyPT_Grade(
  indata,
  dmdata,
  pop_data = NULL,

```

```

group_vars,
trtan_coln,
grade_num = "AETOXGRN",
grade_char = NULL,
by_var = NULL,
by_sort_var = NULL,
by_sort_numeric = TRUE,
bigN_by = NULL,
print_bigN = FALSE,
id_var = "USUBJID",
rtf_safe = TRUE,
indent_str = "(*ESC*)R/RTF\\\"\\li360 \",
use_sas_round = FALSE,
header_blank = TRUE,
soc_totals = FALSE,
total_label = "TOTAL SUBJECTS WITH AN EVENT",
nr_char_values = c("NOT REPORTED", "NOT_REPORTED", "NOTREPORTED", "NOT REPRTED", "NR",
  "N", "NA"),
sort_grade = 5,
debug = FALSE,
uncoded_position = c("count", "last")
)

```

Arguments

<code>indata</code>	<code>data.frame</code> . AE-like data containing USUBJID, treatment, SOC, PT, and Grade variables.
<code>dmdata</code>	<code>data.frame</code> . ADSL-like data containing denominators per arm (must include USUBJID and the same treatment column as in <code>indata</code>).
<code>pop_data</code>	<code>data.frame</code> or <code>NULL</code> . Optional master population for arm Ns (defaults to <code>dmdata</code>).
<code>group_vars</code>	Character vector of length 3: <code>c(main_trt, soc, pt)</code> . Example: <code>c("TRTAN", "AEBODSYS", "AEDECOD")</code> .
<code>trtan_coln</code>	Character or numeric. The reference treatment code used for ordering SOC/PT blocks (e.g., "12").
<code>grade_num</code>	Character. Name of numeric grade column (default "AETOXGRN"). Values 1–5 are treated as valid grades; others are ignored in numeric logic.
<code>grade_char</code>	Character or <code>NULL</code> . Optional character grade column name (e.g., "AETOCGR"/"AETOXGR"). If <code>NULL</code> , the function auto-detects "AETOCGR" then "AETOXGR" if present.
<code>by_var</code>	Character or <code>NULL</code> . Optional BY variable (from AE dataset) to generate stratified outputs and sort independently per stratum.
<code>by_sort_var</code>	Character or <code>NULL</code> . Optional helper column to order BY strata; defaults to <code>by_var</code> when <code>NULL</code> .
<code>by_sort_numeric</code>	Logical. If <code>TRUE</code> (default), order BY strata by <code>as.numeric(by_sort_var)</code> , else use character order.
<code>bigN_by</code>	Flag controlling denominator behavior when BY is used:

	<ul style="list-style-type: none"> • NULL / "NO" (default): denominators are by treatment only (not stratified by BY) • "YES": denominators are by BY × treatment (requires by_var in dmdata or pop_data)
print_bigN	If TRUE, prints denominators (Big-N) used for percent calculations to console/log.
id_var	Character. Subject ID column (default "USUBJID").
rtf_safe	Logical. If TRUE (default), prefix PT rows with indent_str.
indent_str	Character. The RTF literal for indentation of PT lines (default (*ESC*)R/RTF\\li360 \\).
use_sas_round	Logical. If TRUE, use SAS-style rounding for percentages; else base R round().
header_blank	Logical. If TRUE (default) and soc_totals = FALSE, grade columns on SOC header rows are blanked.
soc_totals	Logical. If TRUE, include SOC subtotal rows using the same grade logic as PT rows.
total_label	Character. Label for the top row (default "TOTAL SUBJECTS WITH AN EVENT").
nr_char_values	Character vector. Values in grade_char that are considered "Not Reported". Default includes multiple NR encodings.
sort_grade	Integer or character. Grade used for ordering within the reference arm (default 5). Use "NOT REPORTED" (or any synonym in nr_char_values) to sort by NR instead.
debug	Logical. If TRUE, prints debug summaries.
uncoded_position	Character. One of c("count", "last"). Controls the placement of the UNCODED block: "count" = position by counts (default); "last" = force SOC == "UNCODED" to the end (per BY stratum) and PT == "UNCODED" last within that SOC.

Value

A tibble with columns:

- stat
- For each treatment and each grade bucket: TRT<trt>_GRADE1, ..., TRT<trt>_GRADE5, TRT<trt>_NOT_REPORTED
- sort_ord, sec_ord

Key features

- **Grades from numeric and/or character sources:** Uses grade_num (1–5). If a character grade column exists (e.g., "AETOCGR"/"AETOXGR"), it is cleaned and mapped, with values in nr_char_values treated as *Not Reported*.
- **NR logic:** (a) For PT rows, a subject contributes the **max numeric grade** among 1–5 (NR ignored). (b) For the top **TOTAL** row, if any PT for the subject is **NR-only** (no numeric grade), the subject contributes to **NOT REPORTED**; otherwise to their **max numeric grade**.
- **Ordering:** Within SOC/PT, order is determined using counts from the reference arm trt_an_coln filtered to sort_grade (fallback = all grades).

- **BY support:** Optional `by_var` (from AE) adds strata with optional `by_sort_var` to control strata ordering (numeric or character).
- **SOC totals:** `soc_totals = TRUE` adds a SOC subtotal row (max-grade logic).
- **Denominators:** Ns are computed from `dmdata` (or `pop_data`, if provided).
- **Big N behavior with BY:** controlled by `bigN_by` (TRT-only vs BY×TRT).
- **RTF-safe indent:** PT stat values can be indented using `indent_str`.
- **SAS-style rounding:** Percentages can follow SAS “round half away from zero” via `use_sas_round = TRUE`.
- **UNCODED placement:** `uncoded_position = c("count", "last")`. With “last”, the block where `SOC == "UNCODED"` is forced to the very end (per BY stratum), and within that SOC the `PT == "UNCODED"` line is forced last. Detection is case-insensitive and robust to extra spaces/non-breaking spaces.

Examples

```
library(dplyr)

adae <- tibble::tribble(
  ~USUBJID, ~TRTAN, ~AEBODSYS,      ~AEDECOD,      ~AETOXGRN,
  "01",      11,  "GASTROINTESTINAL", "NAUSEA",      2,
  "01",      11,  "GASTROINTESTINAL", "VOMITING",    3,
  "02",      11,  "GASTROINTESTINAL", "NAUSEA",      5,
  "03",      12,  "NERVOUS SYSTEM",   "HEADACHE",    1,
  "03",      12,  "NERVOUS SYSTEM",   "DIZZINESS",   2,
  "04",      12,  "GASTROINTESTINAL", "NAUSEA",      4
)

adsl <- tibble::tribble(
  ~USUBJID, ~TRTAN,
  "01",      11,
  "02",      11,
  "03",      12,
  "04",      12
)

out1 <- SOCbyPT_Grade(
  indata      = adae,
  dmdata      = adsl,
  group_vars  = c("TRTAN", "AEBODSYS", "AEDECOD"),
  trtan_coln  = "12" # reference arm for ordering
)

out1

out2 <- SOCbyPT_Grade(
  indata      = adae,
  dmdata      = adsl,
  group_vars  = c("TRTAN", "AEBODSYS", "AEDECOD"),
```

```

    trtan_coln = "12",
    soc_totals = TRUE,
    header_blank = TRUE
  )

out2

adae2 <- tibble::tribble(
  ~USUBJID, ~TRTAN, ~AEBODSYS, ~AEDECOD, ~AETOXGRN, ~AETOXGR,
  "01",      11,  "GASTROINTESTINAL", "NAUSEA",      2,      "",
  "02",      11,  "GASTROINTESTINAL", "NAUSEA",      NA,      "NR",
  "03",      12,  "NERVOUS SYSTEM",   "HEADACHE",    3,      NA,
  "04",      12,  "UNCODED",           "UNCODED",     NA,      "NOT REPORTED"
)

out3 <- SOCbyPT_Grade(
  indata      = adae2,
  dmdata      = adsl,
  group_vars  = c("TRTAN", "AEBODSYS", "AEDECOD"),
  trtan_coln  = "12",
  grade_num   = "AETOXGRN",
  grade_char  = "AETOXGR",
  sort_grade  = "NOT REPORTED",
  rtf_safe    = FALSE,
  uncoded_position = "last"
)

out3

adae_sex <- tibble::tribble(
  ~USUBJID, ~TRTAN, ~SEX, ~AEBODSYS, ~AEDECOD, ~AETOXGRN,
  "01",      11,  "M",  "GASTROINTESTINAL", "NAUSEA",      2,
  "02",      11,  "F",  "GASTROINTESTINAL", "NAUSEA",      5,
  "03",      12,  "M",  "NERVOUS SYSTEM",   "HEADACHE",    3,
  "04",      12,  "F",  "NERVOUS SYSTEM",   "DIZZINESS",   1
)

adsl_sex <- tibble::tribble(
  ~USUBJID, ~TRTAN, ~SEX,
  "01",      11,  "M",
  "02",      11,  "F",
  "03",      12,  "M",
  "04",      12,  "F"
)

out4_trtN <- SOCbyPT_Grade(
  indata      = adae_sex,
  dmdata      = adsl_sex,
  group_vars  = c("TRTAN", "AEBODSYS", "AEDECOD"),
  trtan_coln  = "12",
  by_var      = "SEX",

```

```
bigN_by = "NO",
print_bigN = TRUE
)

out4_byN <- SOCbyPT_Grade(
  indata = adae_sex,
  dmdata = adsl_sex,
  group_vars = c("TRTAN", "AEBODSYS", "AEDECOD"),
  trtan_coln = "12",
  by_var = "SEX",
  bigN_by = "YES",
  print_bigN = TRUE
)

out4_trtN
out4_byN
```

Index

ATCbyDrug, [2](#)

comparedf, [12](#)

fintersect, [12](#)

freq_by, [5](#)

freq_by_line, [8](#)

fsetdiff, [12](#)

generate_compare_report, [10](#)

get_column_info, [13](#)

get_data, [15](#)

mean_by, [16](#)

sas_round, [18](#)

SOCbyPT, [19](#)

SOCbyPT_Grade, [23](#)