

# Package ‘ViroReportR’

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**Title** Respiratory Viral Infection Forecast Reporting

**Version** 1.0.4

**Description** Tools for reporting and forecasting viral respiratory infections, using case surveillance data. Report generation tools for short-term forecasts, and validation metrics for an arbitrary number of customizable respiratory viruses. Estimation of the effective reproduction number is based on the 'EpiEstim' framework described in work by 'Cori' and colleagues. (2013) <[doi:10.1093/aje/kwt133](https://doi.org/10.1093/aje/kwt133)>.

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**VignetteBuilder** knitr

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**URL** <https://github.com/BCCDC-PHSA/ViroReportR>

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clean_sample_data	<i>Clean and validate case count data for EpiEstim</i>
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### Description

This function prepares case count data for use with **EpiEstim** by performing a series of validation and cleaning steps:

### Usage

```
clean_sample_data(data, start_date)
```

### Arguments

data	A data frame containing at least the columns "date" and "confirm". The "date" column should be of class Date, and "confirm" should be numeric.
start_date	A Date (or date-convertible string) indicating the starting date for analysis. Must exist within the "date" column.

### Details

1. Ensures that the input data frame has the required columns: "date" and "confirm".
2. Confirms that the specified start\_date exists in the data and filters the data to include only records on or after that date.
3. Removes leading days before the first non-zero confirmed case.
4. Verifies that the resulting dataset contains at least 14 valid days (as required for estimation).

This function is primarily intended as a preprocessing step for EpiEstim modeling. It combines validation checks for input structure and time coverage with minimal data cleaning logic to ensure robust downstream estimation.

**Value**

A cleaned data frame filtered from `start_date`, starting at the first date with non-zero confirmed cases, and containing at least 14 days of data.

---

create_quantiles	<i>summarise a data frame d by groups along a variable</i>
------------------	--

---

**Description**

summarise a data frame d by groups along a variable

**Usage**

```
create_quantiles(d, ..., variable = NULL)
```

**Arguments**

d	tibble data frame
...	group_by variables
variable	string

**Value**

Data frame containing sample quantiles at probabilities 0.05, 0.25, 0.50, 0.75 and 0.95

---

current_forecast_text	<i>Print out text output for ViroReportR report detailing current number of case visits, last value of Rt and corresponding intervals</i>
-----------------------	---

---

**Description**

Print out text output for ViroReportR report detailing current number of case visits, last value of Rt and corresponding intervals

**Usage**

```
current_forecast_text(time_period_result, ...)
```

**Arguments**

time_period_result	output from forecast_time_period
...	optional arguments to be passed on to forecast_metrics

**Value**

current forecast metrics

---

fit_epiestim_model	<i>fit_epiestim_model</i> - Function to estimate the reproduction number of an epidemic
--------------------	---

---

### Description

A wrapper function for [estimate\\_R](#) from the EpiEstim library to estimate the reproduction number of epidemics to support short-term forecasts

### Usage

```
fit_epiestim_model(
  data,
  window_size = 7L,
  type = NULL,
  mean_si = NULL,
  std_si = NULL,
  recon_opt = "match",
  method = "parametric_si",
  mean_prior = NULL,
  std_prior = NULL
)
```

### Arguments

data	<i>data frame</i> containing two columns: date and confirm (number of cases)
window_size	<i>Integer</i> Length of the sliding windows used for R estimates.
type	<i>character</i> Specifies type of epidemic. Must be one of "flu_a", "flu_b", "rsv", "sars_cov2" or "custom"
mean_si	<i>Numeric</i> User specification of mean of parametric serial interval
std_si	<i>Numeric</i> User specification of standard deviation of parametric serial interval
recon_opt	Not implemented. One of "naive" or "match" to pass on to <a href="#">estimate_R</a> (see help page)
method	One of "non_parametric_si", "parametric_si", "uncertain_si", "si_from_data" or "si_from_sample" to pass on to <a href="#">estimate_R</a> (see help page)
mean_prior	<i>Numeric</i> positive number giving the mean of the common prior distribution for all reproduction numbers
std_prior	<i>Numeric</i> positive number giving the standard deviation of the common prior distribution for all reproduction numbers

### Details

fit\_epiestim\_model currently supports the following epidemics: Influenza, RSV and COVID-19. The default serial intervals for the estimation of R were retrieved from Cowling et al., 2011, Vink et al., 2014 and Madewell et al., 2023 for Influenza A, Influenza B, RSV and COVID (BA.5 Omicron variant) respectively

**Value**

Object of class `estimate_R` (see `EpiEstim` help page)

---

forecast_metrics	<i>Extract current forecast metrics: forecast prediction, percentile interval and Rt value</i>
------------------	--

---

**Description**

Extract current forecast metrics: forecast prediction, percentile interval and Rt value

**Usage**

```
forecast_metrics(time_period_result, iter = 10)
```

**Arguments**

time_period_result	output from <code>forecast_time_period</code>
iter	number of MCMC iterations used to generate Rt posterior

**Value**

dataframe of current forecast metrics

---

generate_forecast	<i>Forecast daily epidemic cases using EpiEstim</i>
-------------------	---

---

**Description**

This function prepares epidemic data, estimates the reproduction number ( $R_t$ ) using `fit_epiestim_model`, and produces short-term forecasts of daily confirmed cases with `project_epiestim_model`.

It removes early periods with no cases, checks data validity, optionally smooths the epidemic curve, and then generates forward projections of cases for a specified number of days.

**Usage**

```
generate_forecast(
  data,
  start_date,
  window_size = 7,
  n_days = 7,
  type = NULL,
  smooth_data = FALSE,
  smoothing_cutoff = 10,
  ...
)
```

**Arguments**

<code>data</code>	<i>data frame</i> Must contain two columns: <ul style="list-style-type: none"> <li>• <code>date</code>: observation dates</li> <li>• <code>confirm</code>: daily confirmed cases</li> </ul>
<code>start_date</code>	<i>Date</i> Date after which the epidemic is considered to have started. Data before this date is removed.
<code>window_size</code>	<i>Integer</i> Length of the sliding window (in days) used for reproduction number estimation. Default is 7.
<code>n_days</code>	<i>Integer</i> Number of future days to forecast. Default is 7.
<code>type</code>	<i>character</i> Type of epidemic. Must be one of "flu_a", "flu_b", "rsv", "sars_cov2", or "custom". Passed to <code>fit_epiestim_model</code> .
<code>smooth_data</code>	<i>logical</i> Whether to smooth the input daily case counts before estimation. Default is FALSE.
<code>smoothing_cutoff</code>	<i>Integer</i> Cutoff parameter for smoothing. Only used if <code>smooth_data = TRUE</code> . Default is 10.
<code>...</code>	Additional arguments passed to <code>fit_epiestim_model</code> .

**Details**

- Data prior to the first non-zero confirm value is excluded.
- Input is checked for validity (sufficient days, proper format).
- If smoothing is enabled, case counts are adjusted before fitting.
- Forecasts are generated from the fitted EpiEstim model and returned with quantiles (2.5%, 25%, 50%, 75%, 97.5%), minimum, and maximum.

**Value**

A data frame of forecasted daily incidence with columns:

- `date`: date of forecast
- `p50`, `p25`, `p75`, `p025`, `p975`: forecast quantiles
- `min_sim`, `max_sim`: forecast range

**See Also**

[fit\\_epiestim\\_model](#) for reproduction number estimation, [project\\_epiestim\\_model](#) for forward simulations.

**Examples**

```
# Create sample test rsv data
disease_type <- "rsv"
test_data <- simulate_data()
formatted_data <- get_aggregated_data(
  test_data,
```

```
    number_column = disease_type,
    date_column = "date",
    start_date = "2024-04-01",
    end_date = "2024-05-01"
  )

# Run a 7 day forecast with smoothing
res_smooth <- generate_forecast(
  data = formatted_data,
  start_date = "2024-04-01",
  n_days = 7,
  type = "rsv",
  smooth_data = FALSE
)
```

---

generate\_forecast\_report

*Generate Viral Respiratory Forecast Report*

---

## Description

Generates a full-season forecast report for viral respiratory diseases as an HTML document.

## Usage

```
generate_forecast_report(
  input_data_dir = NULL,
  output_dir = NULL,
  n_days = 7,
  validate_window_size = 7,
  smooth = FALSE,
  disease_season = NULL
)
```

## Arguments

input_data_dir	Path to input CSV data. Must contain columns: date, confirm, disease_type. Allowed values for disease_type: "flu_a", "flu_b", "rsv", "sars_cov2", "custom".
output_dir	Path to output directory for the rendered HTML report.
n_days	Number of days ahead to forecast. Default is 7.
validate_window_size	The number of days between each validation window. Default is 7.
smooth	Logical indicating whether smoothing should be applied in the forecast. Default is TRUE.

`disease_season` An optional named list specifying the seasonal date ranges for each disease. Each element should be either:

- NULL (indicating no defined season), or
- a two-date vector in "YY-MM-DD" format (e.g., `c("2024-09-01", "2025-03-01")`) defining the start and end of the season for that disease.

For example: `disease_season = list( flu_a = c("2024-09-01", "2025-03-01"), rsv = c("2024-09-01", "2025-03-01"), sars_cov2 = NULL )`

This will produce a report where influenza A and RSV seasons run from September 1, 2024 to March 1, 2025, while no season is defined for SARS-CoV-2.

### Value

Invisibly returns the path to the rendered HTML report.

### Examples

```
data <- simulate_data(start_date = "2024-01-07", #starting Sunday
)
diseases <- c("flu_a", "rsv", "sars_cov2")
data$date <- lubridate::ymd(data$date)
vri_data_list <- purrr::set_names( purrr::map2( rep(list(data), length(diseases)),
      diseases,
      ~ get_aggregated_data(.x, "date", .y)
    ),
  diseases
)
# Save the simulated data
df <- purrr::imap_dfr(
  vri_data_list,
  \(df, disease) dplyr::mutate(df, disease_type = disease)
)
tmp_dir <- tempdir() # temporary directory for example for saving data
data_path <- file.path(tmp_dir, "simulated_data.csv")
write.csv(df, data_path, row.names = FALSE)

output_path <- tempdir() # output directory for report (temporary as example)
generate_forecast_report(input_data_dir = data_path,
  output_dir = output_path,
  n_days = 7,
  validate_window_size = 7,
  smooth = FALSE)
```

## Description

This function performs rolling validation of short-term forecasts generated by **EpiEstim** or similar models. It divides the input time series into overlapping validation windows and repeatedly runs forecasts to assess model performance across different time segments.

## Usage

```
generate_validation(
  data,
  start_date,
  validate_window_size = 7,
  window_size = 7,
  n_days = 7,
  type = NULL,
  smooth_data = FALSE,
  smoothing_cutoff = 10,
  ...
)
```

## Arguments

data	A data frame containing at least the columns "date" and "confirm". The "date" column should be of class Date, and "confirm" should be numeric.
start_date	A Date (or date-convertible string) specifying the starting point for validation. Must exist in the "date" column.
validate_window_size	Integer. The number of days between each validation window (default: 7).
window_size	Integer. The sliding window size (in days) used by the forecasting model (default: 7).
n_days	Integer. The number of future days to forecast in each validation iteration (default: 7).
type	<i>character</i> Type of epidemic. Must be one of "flu_a", "flu_b", "rsv", "sars_cov2", or "custom". Passed to <code>fit_epiestim_model</code> .
smooth_data	Logical. Whether to smooth the input case counts prior to forecasting (default: FALSE).
smoothing_cutoff	Numeric. Threshold used for smoothing when <code>smooth_data = TRUE</code> (default: 10).
...	Additional arguments passed to <code>generate_forecast()</code> .

## Details

The validation procedure ensures that forecasts are evaluated under realistic temporal conditions. Starting from the earliest date, the function repeatedly:

1. Takes a growing subset of data up to the current validation endpoint.
2. Runs the forecast using `generate_forecast()`.

- Moves the validation window forward by `validate_window_size` days.

This results in a set of forecasts that can be compared to observed data to evaluate predictive performance across time.

### Value

A list of forecast results, each element corresponding to one validation window. Each element contains the output returned by `generate_forecast()` for that particular window.

### See Also

[clean\\_sample\\_data\(\)](#), [generate\\_forecast\(\)](#)

### Examples

```
data <- simulate_data()
formatted_data <- get_aggregated_data(data,"date", "flu_a", "2024-10-16", "2024-12-31")
start_date <- as.Date("2024-10-16")
validation_results <- generate_validation(formatted_data, start_date, type="flu_a")
```

---

generate\_validation\_metric

*Compute Forecast Validation Metrics (SMAPE & MASE)*

---

### Description

This function evaluates forecast accuracy across multiple validation runs by computing two key performance metrics:

### Usage

```
generate_validation_metric(data, validation_res)
```

### Arguments

- |                             |   |
|-----------------------------|---|
| <code>data</code>           | A data frame used in <a href="#">generate_validation()</a> , containing the <b>original training data</b> for the model. It must include: <ul style="list-style-type: none"> <li><code>date</code>: Dates of the observed case data (class <code>Date</code>).</li> <li><code>confirm</code>: Numeric values of observed confirmed cases.</li> </ul>  |
| <code>validation_res</code> | A list of forecast validation results, typically the output from <a href="#">generate_validation()</a> . Each element should contain: <ul style="list-style-type: none"> <li><code>forecast_res_quantiles</code>: A data frame with columns <code>date</code> and <code>p50</code> (median forecasted values).</li> <li><code>original_data</code>: A data frame representing the training data used for that forecast, with a <code>date</code> column.</li> </ul> |

## Details

- **Symmetric Mean Absolute Percentage Error (SMAPE)**: Measures relative forecast accuracy while remaining robust to zero values in the actual data.
- **Mean Absolute Scaled Error (MASE)**: Scales forecast errors relative to the in-sample one-step naïve forecast, allowing comparison across series with different scales.

For each forecast result, the function also reports the corresponding training and forecast periods. Computation stops once the forecast period reaches the maximum date in the model data.

- **SMAPE** is defined as:

$$SMAPE = mean(|F - A| / ((|A| + |F|) / 2))$$

where  $A$  are actual values and  $F$  are forecasts. It avoids division by zero and is suitable for count data with zeros.

- **MASE** compares the mean absolute forecast error against the mean absolute difference of successive actual:

$$MASE = mean(|A - F|) / mean(|diff(A)|)$$

The function automatically excludes forecasts extending beyond the latest date in the observed model data.

## Value

A tibble (data frame) with one row per forecast result and the following columns:

- `train_period`: Date range of the training period used for the forecast.
- `forecast_period`: Date range of the forecasted period.
- `smape`: Symmetric Mean Absolute Percentage Error between forecasted and actual values, rounded to two decimals.
- `mase`: Mean Absolute Scaled Error, rounded to two decimals.

## See Also

[generate\\_validation\(\)](#), [generate\\_forecast\(\)](#)

## Examples

```
data <- simulate_data()
formatted_data <- get_aggregated_data(data, "date", "flu_a", "2024-10-16", "2024-12-31")
start_date <- ("2024-10-16")
validation_results <- generate_validation(formatted_data, start_date, type = "flu_a")
generate_validation_metric(formatted_data, validation_results)
```

---

get\_aggregated\_data     *Extract Aggregated Weekly Generic Data*

---

## Description

get\_aggregated\_data() performs data transformation in the following steps:

1. Group the weekly or daily data by date.
2. Aggregate the number of confirmed cases by either day or week.
3. Select only the date and confirmed cases column.
4. Filter the data by given start and end date

The input dataframe generic\_data must have the following columns:

- <date name>: date column (e.g. as.Date('2022-01-01')).
- <cases count name>: Confirmed Cases Count (e.g. 1, 2, ...).

Note that these columns can be defined in a generic name, and inputted as the other two function parameters for data transformation (date\_column, number\_column)

Assume the date column is the start of the epiweek.

## Usage

```
get_aggregated_data(
  generic_data,
  date_column,
  number_column,
  start_date = NULL,
  end_date = NULL,
  unit = "day"
)
```

## Arguments

generic_data	the weekly generic data from get_data()
date_column	date column name str
number_column	cases count column name str
start_date	start date string (e.g. '2022-01-01')(optional, default is NULL)
end_date	end date string (e.g. '2022-12-31')(optional, default is NULL)
unit	aggregation unit "day" or "week"

## Value

aggregated weekly data of the generic confirmed cases data (filtered by date if any)

**date** Either day or week date

**confirm** number of confirmed cases

**Examples**

```
sim_data <- simulate_data()
aggregated_data <- get_aggregated_data(
  sim_data,
  "date", "flu_a", "2024-10-16", "2024-12-31"
)
```

---

plot\_rt

*Plot Mean Rt with time index (dates)*

---

**Description**

Plot Mean Rt with time index (dates)

**Usage**

```
plot_rt(forecast_results)
```

**Arguments**

forecast\_results  
is the output of generate\_forecast.

**Value**

Mean Rt with time index plot

**Examples**

```
# Create sample test rsv data
disease_type <- "rsv"
test_data <- simulate_data()
formatted_data <- get_aggregated_data(
  test_data,
  number_column = disease_type,
  date_column = "date",
  start_date = "2024-04-01",
  end_date = "2024-05-01"
)

# Run a 7 day forecast with smoothing
forecast_results <- generate_forecast(
  data = formatted_data,
  start_date = "2024-04-01",
  n_days = 7,
  type = "rsv",
  smooth_data = FALSE
)
plot_rt(forecast_results)
```

---

plot_validation	<i>Plot a ribbon plot with each time horizon predictions against true values for validation</i>
-----------------	---

---

### Description

Plot a ribbon plot with each time horizon predictions against true values for validation

### Usage

```
plot_validation(data, validation_res, pred_plot = "ribbon")
```

### Arguments

data	A data frame used in <code>generate_validation()</code> , containing the original training data used for model fitting. Must include: <ul style="list-style-type: none"> <li>• date: Dates of the observed data (class Date).</li> <li>• confirm: Numeric values of confirmed cases.</li> </ul>
validation_res	A list of forecast validation results, typically produced by <code>generate_validation()</code> . Each element should include: <ul style="list-style-type: none"> <li>• forecast_res_quantiles: A data frame containing forecasted quantiles (p025, p10, p25, p50, p75, p90, p975, and date).</li> <li>• estimate_R: A list with estimated reproduction numbers (used for grouping).</li> <li>• smoothed_data: (optional) A data frame of smoothed observations, if smoothing was applied before forecasting.</li> </ul>
pred_plot	either "ribbon" or "error_bar" (by default) to produce either ribbon prediction plots or error_bar plots respectively

### Value

error\_bar validation plot or ribbon validation plot for a specific prediction horizon

### Examples

```
data <- simulate_data()
formatted_data <- get_aggregated_data(data, "date", "flu_a", "2024-10-16", "2024-12-31")
start_date <- ("2024-10-16")
validation_results <- generate_validation(formatted_data, start_date, type = "flu_a")
plot_validation(formatted_data, validation_results)
```

---

project\_epiestim\_model  
*Extract daily forecast samples*

---

**Description**

Function to produce short-term daily projections from objects of class `estimate_R`

**Usage**

```
project_epiestim_model(data, model_fit, n_days = 7, n_sim = 1000)
```

**Arguments**

<code>data</code>	<i>data frame</i> containing two columns: date and confirm (number of cases per day)
<code>model_fit</code>	Object of class <code>estimate_R</code> generated by running <code>fit_epiestim_model</code>
<code>n_days</code>	The number of days to run simulations for. Defaults to 14
<code>n_sim</code>	The number of epicurves to simulate. Defaults to 1000

**Value**

Data-frame of daily forecast samples from all simulations

**date** date

**incidence** projected number of daily confirmed cases

**sim** simulation run number

---

simulate\_data *Simulate Daily Virus Incidence Data*

---

**Description**

Generates simulated daily incidence data for specified respiratory viruses over a defined number of days. Each virus is modeled using a Gaussian-like curve, parameterized by peak day, amplitude, and scale.

**Usage**

```
simulate_data(
  days = 365,
  peaks = c(flu_a = 90, rsv = 110, sars_cov2 = 160),
  amplitudes = c(flu_a = 50, rsv = 40, sars_cov2 = 20),
  scales = c(flu_a = -0.004, rsv = -0.005, sars_cov2 = -0.001),
  time_offset = 0,
  noise_sd = 5,
  start_date = "2024-01-07"
)
```

**Arguments**

days	Integer. Number of days to simulate (default is 365).
peaks	Named numeric vector. Peak day for each virus (e.g., <code>c("flua"=90, "rsv"=110, "sars_cov2"=160)</code> ).
amplitudes	Named numeric vector. Amplitude for each virus's peak (e.g., <code>c("flua"=50, "rsv"=40, "sars_cov2"=20)</code> ).
scales	Named numeric vector. Scale controlling spread of the peak for each virus (e.g., <code>c("flua"=-0.004, "rsv"=-0.005, "sars_cov2"=-0.001)</code> ).
time_offset	Integer. Number of days to offset start of the simulation. useful if want to test data with larger values in the middle of a respiratory season.
noise_sd	numeric or named numeric. Gaussian noise applied to each virus signal. can either be a single value or named for each virus e.g., <code>c("flu_a"=2, "rsv"=5, "sars_cov2"=7)</code>
start_date	string

**Value**

A data frame with daily simulated incidence counts for each virus, including a date column.

**Examples**

```
simulate_data()
simulate_data(days = 100, peaks = c(flu_a = 30), amplitudes = c(flu_a = 60),
scales = c(flu_a = -0.01), noise_sd = c(flu_a = 5))
```

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