

Package ‘ldamatch’

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Title Selection of Statistically Similar Research Groups

Version 1.0.3

Description Select statistically similar research groups by backward selection using various robust algorithms, including a heuristic based on linear discriminant analysis, multiple heuristics based on the test statistic, and parallelized exhaustive search.

Depends R (>= 3.0.0)

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Contents

.get_if_args_are_missing	2
ad_halt	3
calc_metrics	3
calc_p_value	4
compare_ldamatch_outputs	5
create_halting_test	6
estimate_exhaustive	7
f_halt	8
get_param	9

<code>ks_halt</code>	9
<code>l_halt</code>	10
<code>matching_methods</code>	11
<code>match_groups</code>	11
<code>nondeterministic_matching_methods</code>	13
<code>parallelized_matching_methods</code>	14
<code>search_exhaustive</code>	14
<code>search_heuristic2</code>	16
<code>search_heuristic3</code>	17
<code>search_heuristic4</code>	19
<code>search_random</code>	21
<code>set_param</code>	23
<code>t_halt</code>	24
<code>U_halt</code>	24
<code>wilks_halt</code>	25

Index	26
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`.get_if_args_are_missing`

Determines which arguments for a function, which is its caller by default.

Description

Determines which arguments for a function, which is its caller by default.

Usage

```
.get_if_args_are_missing(fun = sys.function(-1), ncall = 3)
```

Arguments

<code>fun</code>	A function; default: the caller.
<code>ncall</code>	The parent frame index; default: 3 (the great-grandparent).

Value

A named boolean vector that contains whether each argument is missing.

ad_halt	<i>A univariate halting test using the Anderson-Darling test.</i>
---------	---

Description

A univariate halting test using the Anderson-Darling test.

Usage

```
ad_halt(condition, covariates, thresh)
```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
thresh	The return value of halting_test has to be greater than or equal to thresh for the matched groups.

Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.

calc_metrics	<i>Calculates basic metrics about ldamatch search result.</i>
--------------	---

Description

Calculates basic metrics about ldamatch search result.

Usage

```
calc_metrics(  
  is.in,  
  condition,  
  covariates,  
  halting_test,  
  props = prop.table(table(condition)),  
  tiebreaker = NULL  
)
```

Arguments

<code>is.in</code>	The output of <code>match_groups()</code> : either a logical vector, or a list of those.
<code>condition</code>	A factor vector containing condition labels.
<code>covariates</code>	A columnwise matrix containing covariates to match the conditions on.
<code>halting_test</code>	A function to apply to ‘covariates’ (in matrix form) which is TRUE iff the conditions are matched. Signature: <code>halting_test(condition, covariates, thresh)</code> . The following halting tests are part of this package: <code>t_halt</code> , <code>U_halt</code> , <code>l_halt</code> , <code>ad_halt</code> , <code>ks_halt</code> , <code>wilks_halt</code> , <code>f_halt</code> . You can create the intersection of two or more halting tests using <code>create_halting_test</code> .
<code>props</code>	Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is preferred among configurations with the same taken into account by the other methods to some extent. For example, <code>c(A = 0.4, B = 0.4, C = 0.2)</code> means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas <code>c("A", "B", "C")</code> means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
<code>tiebreaker</code>	NULL, or a function similar to <code>halting_test</code> , used to decide between cases for which <code>halting_test</code> yields equal values.

Value

A list containing:

all.is.in all results as a list;

is.in simply the first item in `all.is.in` or the error contained in `is.in` if there was an error running `match_groups`;

num_excluded the number of excluded subjects;

p_matched the test statistic from `halting_test` for the matched groups;

p_tiebreaker the test statistic from `tiebreaker` for the matched groups; and

balance_divergence a value characterizing the deviation from the expected group size proportions specified in `props`.

If the value for a field cannot be calculated, it will still be present with a value of NA.

calc_p_value

Calculates p-value using specified halting test.

Description

Calculates p-value using specified halting test.

Usage

```
calc_p_value(condition, covariates, halting_test)
```

Arguments

`condition` A factor vector containing condition labels.

`covariates` A columnwise matrix containing covariates to match the conditions on.

`halting_test` A function to apply to ‘covariates’ (in matrix form) which is TRUE iff the conditions are matched. Signature: `halting_test(condition, covariates, thresh)`. The following halting tests are part of this package: [t_halt](#), [U_halt](#), [l_halt](#), [ad_halt](#), [ks_halt](#), [wilks_halt](#), [f_halt](#). You can create the intersection of two or more halting tests using [create_halting_test](#).

Value

The p-value.

compare_ldamatch_outputs

Compares outputs of ldamatch runs.

Description

It favors, in decreasing order of priority, fewer excluded subjects, better balance (i.e. subsamples that diverge less from the expected proportions, which are by default the proportions of the input groups), and better (i.e. larger) test statistic for the matched groups. The preference order for the last two items can be reversed by specifying `prefer_test = TRUE`.

Usage

```
compare_ldamatch_outputs(  
  is.in1,  
  is.in2,  
  condition,  
  covariates = matrix(),  
  halting_test = NA,  
  props = prop.table(table(condition)),  
  prefer_test = is.null(props),  
  tiebreaker = NULL  
)
```

Arguments

is.in1	A logical vector for output 1, TRUE iff row is in the match.
is.in2	A logical vector for output 2, TRUE iff row is in the match.
condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
halting_test	A function to apply to ‘covariates’ (in matrix form) which is TRUE iff the conditions are matched. Signature: halting_test(condition, covariates, thresh). The following halting tests are part of this package: t_halt , U_halt , l_halt , ad_halt , ks_halt , wilks_halt , f_halt . You can create the intersection of two or more halting tests using create_halting_test .
props	Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is preferred among configurations with the same taken into account by the other methods to some extent. For example, <code>c(A = 0.4, B = 0.4, C = 0.2)</code> means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas <code>c("A", "B", "C")</code> means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
prefer_test	If TRUE, it prioritizes the test statistic more than the group size proportion.
tiebreaker	NULL, or a function similar to halting_test, used to decide between cases for which halting_test yields equal values.

Value

A number that is > 0 if is.in1 is a better solution than is.in2, < 0 if is.in1 is a worse solution than is.in2, or 0 if the two solutions are equivalent (not necessarily identical).

`create_halting_test` *Creates halting test from multiple tests.*

Description

The created halting test function returns the smallest p-value-to-threshold ratio of the values produced by the supplied tests, or zero if any of the p-values does not exceed the threshold. The resulting function expects one threshold per halting test in a vector or it recycles the given value(s) to get a threshold for each one.

Usage

```
create_halting_test(halting_tests)
```

Arguments

`halting_tests` Either a vector of halting test functions (or function names) with the signature `halting_test(condition, covariates, thresh)` (for the meaning of the parameters see [match_groups](#)); or it may be a list of `list(test = halting_test, cond = subset_of_conditions, cov = variable_selector, thresh)` fields. All fields can be left out except `test`, and `test` need not be named if it is the first item in the list. The `subset_of_conditions` can be names of the conditions to match (a character vector or a factor). The `variable_selector` can be a logical vector with as many items as there will be columns in `covariates` (recommended), or a vector of integer covariate column indices. Each `halting_test` is then only applied to the specified subset of conditions and variables of the covariate matrix, with the specified threshold; when a value is not specified the defaults are used. Note that ordering the functions does not change the behavior, but can make the execution of the combined function faster, as the later ones are often evaluated only if the criteria for the earlier ones are met.

Value

A function that returns the minimum of all halting test values; the threshold value supplied to it is recycled for the individual functions.

<code>estimate_exhaustive</code>	<i>Estimates the maximum number of cases to be checked during exhaustive search.</i>
----------------------------------	--

Description

Estimates the maximum number of cases to be checked during exhaustive search.

Usage

```
estimate_exhaustive(
  min_preserved = sum(group_sizes),
  condition,
  cases_per_second = 100,
  print_info = TRUE,
  max_removed_per_cond = NULL,
  group_sizes = NULL,
  props = prop.table(table(condition)),
  max_cases = Inf
)
```

Arguments

`min_preserved` Assumes that at least a total of this many subjects will be preserved.
`condition` A factor vector containing condition labels.

cases_per_second	Assumes that this number of cases are checked out per second, for estimating the time it takes to run the exhaustive search; default: 100.
print_info	If TRUE, prints partial calculations as well for the number of cases and estimated time when removing 1, 2, ... subjects.
max_removed_per_cond	A named integer vector, containing the maximum number of subjects that can be removed from each group. Specify 0 for groups if you want to preserve all of their subjects. If you do not specify a value for a group, it defaults to 2 less than the group size. Values outside the valid range of 0..(N-1) (where N is the number of subjects in the group) are corrected without a warning.
group_sizes	A particular set of group sizes that we know a matched solution for; min_preserved need not be specified if this one is.
props	Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used.
max_cases	Once it is certain that the number of cases is definitely above this number, calculation stops. In this case, the returned number is guaranteed to be larger than max_cases, but it is not the exact number of exhaustive cases. Default is infinity, i.e. the exact number of cases is calculated.

Value

The maximum number of cases: an integer if not greater than the maximum integer size (.Machine\$integer.max), otherwise a Big Integer (see the gmp package).

Examples

```
estimate_exhaustive(58, as.factor(c(rep("ALN", 25), rep("TD", 44))))
estimate_exhaustive(84, as.factor(c(rep("ASD", 51), rep("TD", 44))))
```

f_halt

A univariate halting test using Fisher's exact test.

Description

A univariate halting test using Fisher's exact test.

Usage

```
f_halt(condition, covariates, thresh)
```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
thresh	The return value of halting_test has to be greater than or equal to thresh for the matched groups.

Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.

get_param	<i>Gets value for ldamatch global parameter.</i>
-----------	--

Description

Gets value for ldamatch global parameter.

Usage

```
get_param(name)
```

Arguments

name	The name of the global parameter.
------	-----------------------------------

Value

The value of the global parameter.

See Also

[set_param](#) for parameter names.

ks_halt	<i>A univariate halting test using the Kolmogorov-Smirnov Test, which must be satisfied for all condition pairs.</i>
---------	--

Description

The condition must have two levels.

Usage

```
ks_halt(condition, covariates, thresh)
```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
thresh	The return value of halting_test has to be greater than or equal to thresh for the matched groups.

Details

Note that unlike many tests, the null hypothesis is that the two samples are drawn from the same distribution.

Warnings such as "cannot compute exact p-value with ties" are suppressed.

Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold. If there are more than two conditions, it returns the smallest value found for any condition pair.

l_halt	<i>A univariate halting test using Levene's test.</i>
--------	---

Description

Warnings such as "ANOVA F-tests on an essentially perfect fit are unreliable" are suppressed.

Usage

```
l_halt(condition, covariates, thresh)
```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
thresh	The return value of halting_test has to be greater than or equal to thresh for the matched groups.

Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.

matching_methods	<i>The available methods for matching.</i>
------------------	--

Description

The available methods for matching.

Usage

```
matching_methods
```

Format

An object of class character of length 5.

match_groups	<i>Creates a matched group via backward selection.</i>
--------------	--

Description

Creates a matched group via backward selection.

Usage

```
match_groups(  
  condition,  
  covariates,  
  halting_test,  
  thresh = 0.2,  
  method = ldamatch::matching_methods,  
  props = prop.table(table(condition)),  
  replicates = get("RND_DEFAULT_REPLICATES", .ldamatch_globals),  
  min_preserved = length(levels(condition)),  
  print_info = get("PRINT_INFO", .ldamatch_globals),  
  max_removed_per_cond = NULL,  
  tiebreaker = NULL,  
  lookahead = 2,  
  all_results = FALSE,  
  prefer_test = TRUE,  
  max_removed_per_step = 1,  
  max_removed_percent_per_step = 0.5,  
  ratio_for_slowdown = 0.5  
)
```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
halting_test	A function to apply to 'covariates' (in matrix form) which is TRUE iff the conditions are matched. Signature: <code>halting_test(condition, covariates, thresh)</code> . The following halting tests are part of this package: <code>t_halt</code> , <code>U_halt</code> , <code>l_halt</code> , <code>ad_halt</code> , <code>ks_halt</code> , <code>wilks_halt</code> , <code>f_halt</code> . You can create the intersection of two or more halting tests using <code>create_halting_test</code> .
thresh	The return value of <code>halting_test</code> has to be greater than or equal to <code>thresh</code> for the matched groups.
method	The choice of search method, one of "random", You can get more information about each method on the help page for "search_<method_name>" (e.g. "search_exhaustive").
props	Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is preferred among configurations with the same taken into account by the other methods to some extent. For example, <code>c(A = 0.4, B = 0.4, C = 0.2)</code> means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas <code>c("A", "B", "C")</code> means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
replicates	The maximum number of random replications to be performed. This is only used for the "random" method.
min_preserved	The minimum number of preserved subjects. It can be used to ensure that the search will not take forever to run, but instead fail when a solution is not found when preserving this number of subjects.
print_info	If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using <code>set_param("PRINT_INFO", FALSE)</code> .
max_removed_per_cond	A named integer vector, containing the maximum number of subjects that can be removed from each group. Specify 0 for groups if you want to preserve all of their subjects. If you do not specify a value for a group, it defaults to 2 less than the group size. Values outside the valid range of 0..(N-1) (where N is the number of subjects in the group) are corrected without a warning.
tiebreaker	NULL, or a function similar to <code>halting_test</code> , used to decide between cases for which <code>halting_test</code> yields equal values.
lookahead	The lookahead to use: a positive integer. It is used by the <code>heuristic3</code> and <code>heuristic4</code> algorithms, with a default of 2. The running time is $O(N \wedge \text{lookahead})$, where N is the number of subjects.
all_results	If TRUE, returns all results found by method in a list. (A list is returned even if there is only one result.) If FALSE (the default), it returns the first result (a logical vector).

prefer_test	If TRUE, prefers higher test statistic more than the expected group size proportion; default is TRUE. Used by all algorithms except exhaustive, which always
max_removed_per_step	The number of equivalent subjects that can be removed in each step. (The actual allowed number may be less depending on the p-value / threshold ratio.) This parameters is used by the heuristic3 and heuristic4 algorithms, with a default value of 1.
max_removed_percent_per_step	The percentage of remaining subjects that can be removed in each step. Used when max_removed_per_step > 1, with a default value of 0.5.
ratio_for_slowdown	The p-value / threshold ratio at which it starts removing subjects one by one. Used when max_removed_per_step > 1, with a default value of 0.5.

Details

The exhaustive, heuristic3, and heuristic4 search methods use the foreach package to parallelize computation. To take advantage of this, you must register a cluster. For example, to use all but one of the CPU cores, run: `doParallel::registerDoParallel(cores = max(1, parallel::detectCores() - 1))` To use sequential processing without getting a warning, run: `foreach::registerDoSEQ()`

Value

A logical vector that contains TRUE for the conditions that are in the matched groups; or if `all_results = TRUE`, a list of such vectors.

See Also

[calc_p_value](#) for calculating the test statistic for a group setup.

[calc_metrics](#) for calculating multiple metrics about the goodness of the result.

[compare_ldamatch_outputs](#) for comparing multiple different results from this function.

[search_heuristic2](#), [search_heuristic3](#), [search_heuristic4](#), [search_random](#), [search_exhaustive](#) for

nondeterministic_matching_methods

The available nondeterministic methods for matching.

Description

The available nondeterministic methods for matching.

Usage

nondeterministic_matching_methods

Format

An object of class character of length 3.

parallelized_matching_methods

The available parallelized methods for matching.

Description

The available parallelized methods for matching.

Usage

parallelized_matching_methods

Format

An object of class character of length 3.

search_exhaustive	<i>Searches the space backwards, preferring more subjects and certain group size proportions.</i>
-------------------	---

Description

Searches the space backwards, preferring more subjects and certain group size proportions.

Usage

```
search_exhaustive(
  condition,
  covariates,
  halting_test,
  thresh,
  props,
  max_removed_per_cond,
  tiebreaker = NULL,
  min_preserved = length(levels(condition)),
  print_info = TRUE,
  given_args = NULL,
  ...
)
```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
halting_test	A function to apply to ‘covariates’ (in matrix form) which is TRUE iff the conditions are matched. Signature: <code>halting_test(condition, covariates, thresh)</code> . The following halting tests are part of this package: <code>t_halt</code> , <code>U_halt</code> , <code>l_halt</code> , <code>ad_halt</code> , <code>ks_halt</code> , <code>wilks_halt</code> , <code>f_halt</code> . You can create the intersection of two or more halting tests using <code>create_halting_test</code> .
thresh	The return value of <code>halting_test</code> has to be greater than or equal to <code>thresh</code> for the matched groups.
props	Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is preferred among configurations with the same taken into account by the other methods to some extent. For example, <code>c(A = 0.4, B = 0.4, C = 0.2)</code> means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas <code>c("A", "B", "C")</code> means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
max_removed_per_cond	The maximum number of subjects that can be removed from each group. It must have a valid number for each group.
tiebreaker	NULL, or a function similar to <code>halting_test</code> , used to decide between cases for which <code>halting_test</code> yields equal values.
min_preserved	The minimum number of preserved subjects. It can be used to ensure that the search will not take forever to run, but instead fail when a solution is not found when preserving this number of subjects.
print_info	If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using <code>set_param("PRINT_INFO", FALSE)</code> .
given_args	The names of arguments given to the search function.
...	Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

Details

While the search is done in parallel, the search space is enormous and so it can be very slow in the worst case. It is perhaps most useful as a tool to study other matching procedures.

You can calculate the maximum possible number of cases to evaluate by calling `estimate_exhaustive()`.

Value

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

search_heuristic2 *OBSOLETE: Finds matching using depth-first search recursively.*

Description

Please use the heuristic3 search algorithm with lookahead=1 instead for nearly equivalent results. Note that heuristic3 is parallelized, more memory efficient, and chooses subject to remove randomly from among equivalent choices instead of choosing the first one deterministically. This function is implemented recursively, so may run out of memory when applied to many subjects.

Usage

```
search_heuristic2(
  condition,
  covariates,
  halting_test,
  thresh,
  props,
  max_removed_per_cond,
  tiebreaker = NULL,
  prefer_test = TRUE,
  print_info = TRUE,
  given_args = NULL,
  ...
)
```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
halting_test	A function to apply to ‘covariates’ (in matrix form) which is TRUE iff the conditions are matched. Signature: halting_test(condition, covariates, thresh). The following halting tests are part of this package: t_halt , U_halt , l_halt , ad_halt , ks_halt , wilks_halt , f_halt . You can create the intersection of two or more halting tests using create_halting_test .
thresh	The return value of halting_test has to be greater than or equal to thresh for the matched groups.
props	Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is preferred among configurations with the same taken into account by the other methods to some extent. For example, <code>c(A = 0.4, B = 0.4, C = 0.2)</code> means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas <code>c("A", "B", "C")</code> means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.

max_removed_per_cond	The maximum number of subjects that can be removed from each group. It must have a valid number for each group.
tiebreaker	NULL, or a function similar to halting_test, used to decide between cases for which halting_test yields equal values.
prefer_test	If TRUE, prefers higher test statistic more than the expected group size proportion; default is TRUE. Used by all algorithms except exhaustive, which always
print_info	If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using <code>set_param("PRINT_INFO", FALSE)</code> .
given_args	The names of arguments given to the search function.
...	Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

Details

In each step, it removes one subject from the set of subjects with the smallest p-value recursively.

Value

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

search_heuristic3	<i>Finds matching using depth-first search, looking ahead n steps.</i>
-------------------	--

Description

In each step, it removes one subject from the set of subjects with the smallest associated p-value after "lookahead" steps.

Usage

```
search_heuristic3(
  condition,
  covariates,
  halting_test,
  thresh,
  props,
  max_removed_per_cond,
  tiebreaker = NULL,
  min_preserved = length(levels(condition)),
  lookahead = 2,
  prefer_test = TRUE,
  print_info = TRUE,
```

```

max_removed_per_step = 1,
max_removed_percent_per_step = 0.5,
ratio_for_slowdown = 0.5,
given_args = NULL,
...
)

```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
halting_test	A function to apply to ‘covariates‘ (in matrix form) which is TRUE iff the conditions are matched. Signature: <code>halting_test(condition, covariates, thresh)</code> . The following halting tests are part of this package: <code>t_halt</code> , <code>U_halt</code> , <code>l_halt</code> , <code>ad_halt</code> , <code>ks_halt</code> , <code>wilks_halt</code> , <code>f_halt</code> . You can create the intersection of two or more halting tests using <code>create_halting_test</code> .
thresh	The return value of <code>halting_test</code> has to be greater than or equal to <code>thresh</code> for the matched groups.
props	Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is preferred among configurations with the same taken into account by the other methods to some extent. For example, <code>c(A = 0.4, B = 0.4, C = 0.2)</code> means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas <code>c("A", "B", "C")</code> means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
max_removed_per_cond	The maximum number of subjects that can be removed from each group. It must have a valid number for each group.
tiebreaker	NULL, or a function similar to <code>halting_test</code> , used to decide between cases for which <code>halting_test</code> yields equal values.
min_preserved	The minimum number of preserved subjects. It can be used to ensure that the search will not take forever to run, but instead fail when a solution is not found when preserving this number of subjects.
lookahead	The lookahead to use: a positive integer. It is used by the <code>heuristic3</code> and <code>heuristic4</code> algorithms, with a default of 2. The running time is $O(N \wedge \text{lookahead})$, where N is the number of subjects.
prefer_test	If TRUE, prefers higher test statistic more than the expected group size proportion; default is TRUE. Used by all algorithms except <code>exhaustive</code> , which always
print_info	If TRUE, prints summary information on the input and the results, as well as progress information for the <code>exhaustive</code> search and random algorithms. Default: TRUE; can be changed using <code>set_param("PRINT_INFO", FALSE)</code> .

max_removed_per_step	The number of equivalent subjects that can be removed in each step. (The actual allowed number may be less depending on the p-value / threshold ratio.) This parameter is used by the heuristic3 and heuristic4 algorithms, with a default value of 1.
max_removed_percent_per_step	The percentage of remaining subjects that can be removed in each step. Used when max_removed_per_step > 1, with a default value of 0.5.
ratio_for_slowdown	The p-value / threshold ratio at which it starts removing subjects one by one. Used when max_removed_per_step > 1, with a default value of 0.5.
given_args	The names of arguments given to the search function.
...	Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

Details

Note that this algorithm is not deterministic, as it chooses one possible path randomly when there are multiple apparently equivalent ones. In practice this means that it may return different results on different runs (including the case that it fails to converge to a solution in one run, but converges in another run). If `print_info = TRUE` (the default), you will see a message about "Random choices" if the algorithm needed to make random path choices.

Value

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

search_heuristic4 *Finds matching using depth-first search, looking ahead n steps.*

Description

In each step, it removes one subject from the set of subjects that were removed on most paths after "lookahead" steps, preferring one with the smallest associate p-value.

Usage

```
search_heuristic4(
  condition,
  covariates,
  halting_test,
  thresh,
  props,
  max_removed_per_cond,
  tiebreaker = NULL,
```

```

min_preserved = length(levels(condition)),
lookahead = 2,
prefer_test = TRUE,
print_info = TRUE,
max_removed_per_step = 1,
max_removed_percent_per_step = 0.5,
ratio_for_slowdown = 0.5,
given_args = NULL,
...
)

```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
halting_test	A function to apply to ‘covariates’ (in matrix form) which is TRUE iff the conditions are matched. Signature: <code>halting_test(condition, covariates, thresh)</code> . The following halting tests are part of this package: <code>t_halt</code> , <code>U_halt</code> , <code>l_halt</code> , <code>ad_halt</code> , <code>ks_halt</code> , <code>wilks_halt</code> , <code>f_halt</code> . You can create the intersection of two or more halting tests using <code>create_halting_test</code> .
thresh	The return value of <code>halting_test</code> has to be greater than or equal to <code>thresh</code> for the matched groups.
props	Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is preferred among configurations with the same taken into account by the other methods to some extent. For example, <code>c(A = 0.4, B = 0.4, C = 0.2)</code> means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas <code>c("A", "B", "C")</code> means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
max_removed_per_cond	The maximum number of subjects that can be removed from each group. It must have a valid number for each group.
tiebreaker	NULL, or a function similar to <code>halting_test</code> , used to decide between cases for which <code>halting_test</code> yields equal values.
min_preserved	The minimum number of preserved subjects. It can be used to ensure that the search will not take forever to run, but instead fail when a solution is not found when preserving this number of subjects.
lookahead	The lookahead to use: a positive integer. It is used by the <code>heuristic3</code> and <code>heuristic4</code> algorithms, with a default of 2. The running time is $O(N \wedge \text{lookahead})$, where N is the number of subjects.
prefer_test	If TRUE, prefers higher test statistic more than the expected group size proportion; default is TRUE. Used by all algorithms except <code>exhaustive</code> , which always

print_info	If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using <code>set_param("PRINT_INFO", FALSE)</code> .
max_removed_per_step	The number of equivalent subjects that can be removed in each step. (The actual allowed number may be less depending on the p-value / threshold ratio.) This parameter is used by the heuristic3 and heuristic4 algorithms, with a default value of 1.
max_removed_percent_per_step	The percentage of remaining subjects that can be removed in each step. Used when <code>max_removed_per_step > 1</code> , with a default value of 0.5.
ratio_for_slowdown	The p-value / threshold ratio at which it starts removing subjects one by one. Used when <code>max_removed_per_step > 1</code> , with a default value of 0.5.
given_args	The names of arguments given to the search function.
...	Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

Details

Note that this algorithm is not deterministic, as it chooses one possible subject for removal randomly when there are multiple apparently equivalent ones. In practice it means that it may return different results on different runs (including the case that it fails to converge to a solution in one run, but converges in another run). If `print_info = TRUE` (the default), you will see a message about "Random choices" if the algorithm needed to make such random decisions.

Value

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

search_random	<i>Searches by randomly selecting subspaces with decreasing expected size.</i>
---------------	--

Description

Searches by randomly selecting subspaces with decreasing expected size.

Usage

```
search_random(
  condition,
  covariates,
  halting_test,
```

```

    thresh,
    props,
    max_removed_per_cond,
    tiebreaker = NULL,
    replicates,
    prefer_test = TRUE,
    print_info = TRUE,
    given_args = NULL,
    ...
)

```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
halting_test	A function to apply to ‘covariates’ (in matrix form) which is TRUE iff the conditions are matched. Signature: <code>halting_test(condition, covariates, thresh)</code> . The following halting tests are part of this package: <code>t_halt</code> , <code>U_halt</code> , <code>l_halt</code> , <code>ad_halt</code> , <code>ks_halt</code> , <code>wilks_halt</code> , <code>f_halt</code> . You can create the intersection of two or more halting tests using <code>create_halting_test</code> .
thresh	The return value of <code>halting_test</code> has to be greater than or equal to <code>thresh</code> for the matched groups.
props	Either the desired proportions (percentage) of the sample for each condition as a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is preferred among configurations with the same taken into account by the other methods to some extent. For example, <code>c(A = 0.4, B = 0.4, C = 0.2)</code> means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas <code>c("A", "B", "C")</code> means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
max_removed_per_cond	The maximum number of subjects that can be removed from each group. It must have a valid number for each group.
tiebreaker	NULL, or a function similar to <code>halting_test</code> , used to decide between cases for which <code>halting_test</code> yields equal values.
replicates	The maximum number of random replications to be performed. This is only used for the "random" method.
prefer_test	If TRUE, prefers higher test statistic more than the expected group size proportion; default is TRUE. Used by all algorithms except exhaustive, which always
print_info	If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using <code>set_param("PRINT_INFO", FALSE)</code> .
given_args	The names of arguments given to the search function.

... Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

Value

All results found by search method in a list. It raises a

set_param	<i>Sets value for ldamatch global parameter.</i>
-----------	--

Description

Sets value for ldamatch global parameter.

Usage

```
set_param(name, value)
```

Arguments

name	The name of the global parameter.
value	The new value of the global parameter.

Details

The names of the available parameters:

RND_DEFAULT_REPLICATES random search: default number of replicates

Anderson-Darling test parameters; see kSamples::ad.test for explanation **AD_METHOD** the method parameter for ad.test; default: asymptotic

AD_NSIM the Nsim parameter for ad.test, used when AD_METHOD is 'simulated'; default: 10000

AD_VERSION 1 or 2 for the two versions of the test statistic; default: 1

PRINT_INFO print summary information, and progress information for the exhaustive search algorithm

PRINT_PROGRESS whether to print progress information about parallel processing of cases

PROCESSED_CHUNK_SIZE the number of cases to be retrieved at a time from iterators for parallel processing

Value

The previous value of the global parameter.

See Also

[get_param](#) for retrieving the current value of a parameter.

t_halt	<i>A univariate halting test using the t-test, which must be satisfied for all condition pairs.</i>
--------	---

Description

A univariate halting test using the t-test, which must be satisfied for all condition pairs.

Usage

```
t_halt(condition, covariates, thresh)
```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
thresh	The return value of halting_test has to be greater than or equal to thresh for the matched groups.

Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold. If there are more than two conditions, it returns the smallest value found for any condition pair.

U_halt	<i>A univariate halting test using the Wilcoxon test, which must be satisfied for all condition pairs.</i>
--------	--

Description

A univariate halting test using the Wilcoxon test, which must be satisfied for all condition pairs.

Usage

```
U_halt(condition, covariates, thresh)
```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
thresh	The return value of halting_test has to be greater than or equal to thresh for the matched groups.

Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold. If there are more than two conditions, it returns the smallest value found for any condition pair.

wilks_halt	<i>A multivariate halting test appropriate for more than two condition levels.</i>
------------	--

Description

A multivariate halting test appropriate for more than two condition levels.

Usage

```
wilks_halt(condition, covariates, thresh)
```

Arguments

condition	A factor vector containing condition labels.
covariates	A columnwise matrix containing covariates to match the conditions on.
thresh	The return value of halting_test has to be greater than or equal to thresh for the matched groups.

Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.

Index

- * **datasets**
 - matching_methods, 11
 - nondeterministic_matching_methods, 13
 - parallelized_matching_methods, 14
 - .get_if_args_are_missing, 2
- ad_halt, 3, 4–6, 12, 15, 16, 18, 20, 22
- calc_metrics, 3, 13
- calc_p_value, 4, 13
- compare_ldamatch_outputs, 5, 13
- create_halting_test, 4–6, 6, 12, 15, 16, 18, 20, 22
- estimate_exhaustive, 7
- f_halt, 4–6, 8, 12, 15, 16, 18, 20, 22
- get_param, 9, 23
- ks_halt, 4–6, 9, 12, 15, 16, 18, 20, 22
- l_halt, 4–6, 10, 12, 15, 16, 18, 20, 22
- match_groups, 4, 7, 11
- matching_methods, 11
- nondeterministic_matching_methods, 13
- parallelized_matching_methods, 14
- search_exhaustive, 12, 13, 14
- search_heuristic2, 13, 16
- search_heuristic3, 13, 17
- search_heuristic4, 13, 19
- search_random, 13, 21
- set_param, 9, 12, 15, 17, 18, 21, 22, 23
- t_halt, 4–6, 12, 15, 16, 18, 20, 22, 24
- U_halt, 4–6, 12, 15, 16, 18, 20, 22, 24
- wilks_halt, 4–6, 12, 15, 16, 18, 20, 22, 25