

Package ‘shelter’

May 9, 2026

Type Package

Title Support for Secure API Key Management

Version 0.2.1

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Description Secure handling of API keys can be difficult. This package provides secure convenience functions for entering / handling API keys and opening connections via inversion of control on those keys. Works seamlessly between production and developer environments.

Depends R (>= 4.1.0)

License GPL-3

Encoding UTF-8

Imports checkmate, getPass, yaml, filelock, rappdirs, sodium

Suggests testthat (>= 3.0.0), rstudioapi, mockery, keyring

URL <https://github.com/vubiostat/shelter>

RoxygenNote 7.3.2

BugReports <https://github.com/vubiostat/shelter/issues>

NeedsCompilation no

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Date/Publication 2025-06-02 19:30:02 UTC

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keyring_create	<i>Create a new empty keyring.</i>
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Description

Create a new empty keyring with of a given name with the specified password.

Usage

```
keyring_create(keyring, password)
```

Arguments

keyring	character(1); Name of keyring
password	character(1); Password for keyring

Value

logical(1); Success or failure of operation

Examples

```
## Not run:
keyring_create('mypersonalkeyring', '<PASSWORD>')

## End(Not run)
```

keyring_delete	<i>Delete a given keyring</i>
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Description

Given the name of a keyring, delete it and remove all cached information.

Usage

```
keyring_delete(keyring)
```

Arguments

```
keyring      character(1); Name of keyring
```

Value

```
logical(1); Success or failure of operation
```

Examples

```
## Not run:  
keyring_delete('mypersonalkeyring')  
  
## End(Not run)
```

keyring_exists	<i>Check if a keyring exists.</i>
----------------	-----------------------------------

Description

Given a keyring name will check if the keyring file exists.

Usage

```
keyring_exists(keyring)
```

Arguments

```
keyring      character(1); Name of the keyring.
```

Value

```
logical(1); Keyring file store existence status.
```

keyring_list	<i>Provides a 'data.frame' of information on available keyrings.</i>
--------------	--

Description

Looks in a local directory where keyrings are stored for the current user and returns information about keyrings found. Keyrings are stored in 'rappdirs::user_config_dir("r-shelter")' and end in '.keyring.RDS'

Usage

```
keyring_list()
```

Value

data.frame of (keyring, secrets, locked)

Examples

```
keyring_list()
```

keyring_lock	<i>Locks a given keyring</i>
--------------	------------------------------

Description

Given the name of a keyring lock it.

Usage

```
keyring_lock(keyring)
```

Arguments

keyring character(1); Name of keyring

Value

logical(1); Success or failure of operation

Examples

```
## Not run:  
keyring_lock('mypersonalkeyring')  
  
## End(Not run)
```

keyring_locked	<i>Is a keyring unlocked for key operations and reading</i>
----------------	---

Description

Query if a keyring is unlocked

Usage

```
keyring_locked(keyring)
```

Arguments

keyring	character(1); Name of keyring
---------	-------------------------------

Value

logical(1); Success or failure of operation

Examples

```
## Not run:  
keyring_locked('mypersonalkeyring')  
  
## End(Not run)
```

keyring_unlock	<i>Unlock a keyring.</i>
----------------	--------------------------

Description

Unlock a given keyring using the specified password. Secrets exist in plain text in memory while a keyring is unlocked.

Usage

```
keyring_unlock(keyring, password)
```

Arguments

keyring	character(1); Name of keyring
password	character(1); Password for keyring

Value

logical(1); Success or failure of operation

Examples

```
## Not run: keyring_unlock('mypersonalkeyring', '<PASSWORD>')
```

key_delete	<i>Delete a key from a keyring</i>
------------	------------------------------------

Description

Delete a key from an unlocked keyring.

Usage

```
key_delete(keyring, key)
```

Arguments

keyring	character(1); Name of keyring
key	character(1); Name of key

Value

logical(1); Success of operation

Examples

```
## Not run:
key_delete('mypersonalkeyring', 'key1')

## End(Not run)
```

key_exists	<i>Does a given key exist in a keyring</i>
------------	--

Description

In an unlocked keyring return if a key exists.

Usage

```
key_exists(keyring, key)
```

Arguments

keyring	character(1); Name of keyring
key	character(1); Name of key

Value

logical(1); Existence of key in keyring

Examples

```
## Not run:  
key_exists('mypersonalkeyring', 'key1')  
  
## End(Not run)
```

key_get	<i>Get a secret from a keyring.</i>
---------	-------------------------------------

Description

Get a secret from an unlocked keyring given it's key.

Usage

```
key_get(keyring, key)
```

Arguments

keyring	character(1); Name of keyring
key	character(1); Name of key

Value

character(1); The requested secret

Examples

```
## Not run:  
key_get('mypersonalkeyring', 'key1')  
  
## End(Not run)
```

key_list	Returns vector of keys in a keyring.
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Description

Return vector key names in a keyring that is unlocked.

Usage

```
key_list(keyring)
```

Arguments

keyring	character(1); Name of keyring
---------	-------------------------------

Value

character; Key names

Examples

```
## Not run:  
key_list('mypersonalkeyring')  
  
## End(Not run)
```

key_set	Set a key secret in a keyring
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Description

Sets a key secret in a keyring

Usage

```
key_set(keyring, key, secret)
```

Arguments

keyring	character(1); Name of keyring
key	character(1); Name of key to store in keyring
secret	character(1); The secret to store in keyring

Value

logical(1); Status of operation

Examples

```
## Not run:
key_set('mypersonalkeyring', 'key1', 'a secret')

## End(Not run)
```

unlockKeys

Open an API key and use it build a connection.

Description

Opens a set of connections from API keys stored in an encrypted keyring. If the keyring does not exist, it will ask for password to this keyring to use on later requests. Next it will ask for the API keys specified in 'connections'. If an API key does not work, it will request again. On later executions it will use an open keyring to retrieve all API_KEYS or for a password if the keyring is currently locked.

Usage

```
unlockKeys(
  connections,
  keyring,
  connectFUN = NULL,
  envir = NULL,
  passwordFUN = .default_pass(),
  yaml_tag = "shelter",
  max_attempts = 3,
  ...
)
```

Arguments

connections	character vector. A list of strings that define the connections with associated API_KEYS to load into environment. Each name should correspond to a RED-Cap project for traceability, but it can be named anything one desires. The name in the returned list is this name.
keyring	character(1). Name of keyring.
connectFUN	function or list(function). A function that takes a key and returns a connection. the function should call 'stop' if the key is invalid in some manner. The first argument of the function is the API key. The validation of the key via a connection test is important for the full user interaction algorithm to work properly. If one wished to just retrieve an API key and not test the connection this would work 'function(x, ...) x', but be aware that if the key is invalid it will not query the user as the validity is not tested.
envir	environment. The target environment for the connections. Defaults to NULL which returns the keys as a list. Use [globalenv()] to assign in the global environment. Will accept a number such a '1' for global as well.

passwordFUN	function. Function to get the password for the keyring. Usually defaults 'get-Pass::getPass'. On MacOS it will use rstudioapi::askForPassword if available.
yaml_tag	character(1). Only used as an identifier in yaml override files. Defaults to package name 'shelter'.
max_attempts	numeric(1).
...	Additional arguments passed to 'connectFUN()'.

Details

If one forgets the password to this keyring, or wishes to start over: 'keyring_delete("<NAME_OF_KEY_RING_HERE>")'

IMPORTANT: Make sure that R is set to NEVER save workspace to .RData as this **is** writing the API_KEY to a local file in clear text because connection objects contain the unlocked key in memory. One can use the following in .Rprofile, 'usethis::edit_r_profile()':

```
newfun <- function (save = "no", status = 0, runLast = TRUE)
  .Internal(quit(save, status, runLast))
pkg <- 'base'
oldfun <- 'q'
pkgenv <- as.environment(paste0("package:", pkg))
unlockBinding(oldfun, pkgenv)
utils::assignInNamespace(oldfun, newfun, ns = pkg, envir = pkgenv)
assign(oldfun, newfun, pkgenv)
lockBinding(oldfun, pkgenv)
```

It will store the provided password in the shell environment. This can sometimes end up with the password set command appearing in the console when using RStudio. If one wishes this to not happen and/or for it to always query for the password this can be done using: 'options(shelter.save.env=FALSE)' to turn off the password saving behavior for an R session. Note: this will not clear a password that already exists in a given shell environment.

For production servers where the secrets must be stored in a readable plain text file, it will search for './<basename>.yaml'. **DO NOT USE** this unless one is a sysadmin on a production hardened system, as this defeats the security and purpose of a local encrypted file (the point of using this package).

The expected structure of this yaml file is as follows:

```
other-config-stuff1: blah blah
shelter:
  keys:
    intake: THIS_IS_THE_INTAKE_DATABASE_APIKEY
    details: THIS_IS_THE_DETAILS_DATABASE_APIKEY
other-config-stuff2: blah blah
other-config-stuff3: blah blah
```

For production servers the use of ENV variables is also supported. The connection string is converted to upper case for the search of ENV. If a YAML file and ENV definitions both exist, the YAML will take precedence.

Value

If 'envir' is NULL returns a list of opened connections. Otherwise connections are assigned into the specified 'envir'.

Examples

```
## Not run:
unlockKeys(c(test_conn = 'Testshelter',
             sandbox_conn = 'SandboxAPI'),
           keyring = '<NAME_OF_KEY_RING_HERE>',
           envir = globalenv(),
           passwordFUN = function(x, ...) x)

## End(Not run)
```

 unsafe_export

Export keyring to plain text format as a string.

Description

This functions exports a keyring to a file as a convenience function for production deployments.

Usage

```
unsafe_export(keyring, format, yaml_tag = "shelter", warn = TRUE)
```

Arguments

keyring	character(1); Name of keyring.
format	character(1); One of 'yaml' or 'ENV'.
yaml_tag	character(1); Tag to use in 'yaml'. Defaults to 'shelter'
warn	boolean(1); Should the user be warned of the dangers. Defaults to TRUE.

Details

WARNING: It is not recommended to use this function unless you are deploying to a hardened secured production environment. To restate, if you are developing on a personal laptop a report or code this function should NOT be used.

For this reason the function is not exported.

Value

A character(1) string of the desired export.

Examples

```
## Not run:  
cat(shelter::unsafe_export('mypersonalkeyring', 'yaml'), file="myproject.yaml")  
  
## End(Not run)
```

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